



# **U.S. BANKRUPTCY COURT**

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**MIDDLE DISTRICT OF TENNESSEE**

**701 BROADWAY, ROOM 170, NASHVILLE, TENNESSEE 37203**

## **CM/ECF**

## **STEP-BY-STEP INSTRUCTION**

# **SBRA EVENTS**

**<https://ecf-train.tnmb.uscourts.gov/>**

**February 2020 (Updated March 2020)**



**U.S. BANKRUPTCY COURT**  
**MIDDLE DISTRICT OF TENNESSEE**



# Objectives

When you complete review of these instructions, you should be able to file:

- SBRA Chapter 11 Petition
- Amended Chapter 11 Voluntary Petition
- Subchapter V – Objection to CH 11 Subchapter V Designation
- Subchapter V – Pre-Status Conference Report
- CH 11 Small Business Subchapter V Plan
- Amended CH 11 Small Business Subchapter V Plan
- Subchapter V – Extend or Enlarge Small Bus Subchapter V – BK Motion
- Subchapter V – Consummation of Plan



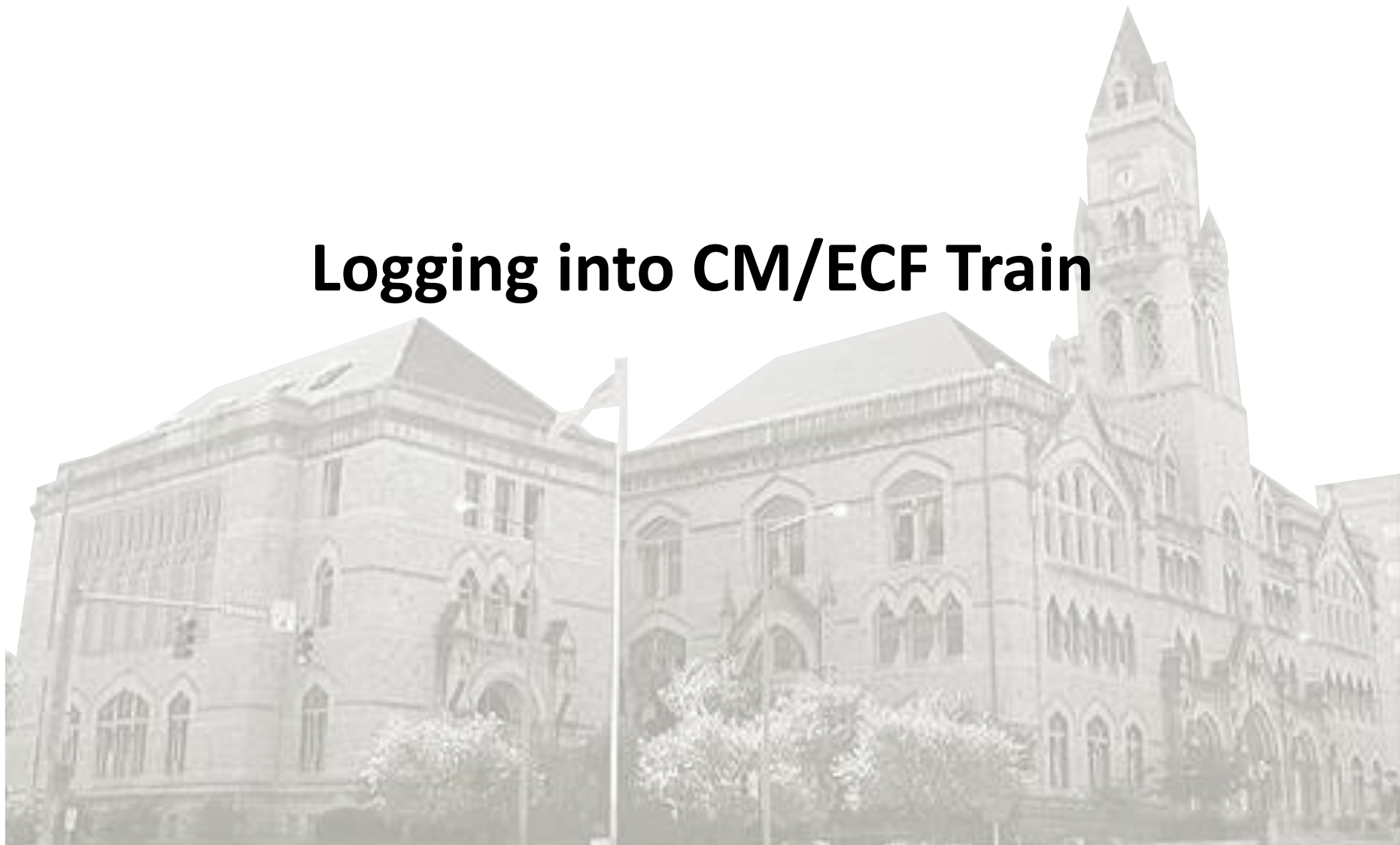
# **U.S. BANKRUPTCY COURT**

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**MIDDLE DISTRICT OF TENNESSEE**

**701 BROADWAY, ROOM 170, NASHVILLE, TENNESSEE 37203**

## **Logging into CM/ECF Train**





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



# STEP 1



*US Bankruptcy Court  
for the  
Middle District of Tennessee*

Welcome to the U.S. Bankruptcy Court for the Middle District of Tennessee - TRAINING SYSTEM

[Middle District of Tennessee - TRAINING SYSTEM - Document Filing System](#)

Supported Web Browsers - IE: 8.x / 9.x | Firefox: 15.0 / 16.0 / 17.0 / 17.0.1 | Safari: 6.0.1

Version 5.2 Centralized

I

17May2017

[Court Information](#)

<https://ecf-train.tnmb.uscourts.gov/>





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 2

## CM/ECF Filer or PACER Login

### Notice

This is a **Restricted Web Site** for Official Court Business only. Unauthorized entry is prohibited and subject to prosecution under Title 18 of the U.S. Code. All activities and access attempts are logged.

### Instructions for viewing filed documents and case information:

If you do not need filing capabilities, enter your PACER login and password. If you do not have a PACER login, you may register online at <http://www.pacer.gov>.

### Instructions for filing:

Enter your CM/ECF filer login and password if you are electronically filing something with the court.

#### Authentication

Login:   
Password:   
Client code:

[Forgot your password?](#)

**NOTICE OF REDACTION RESPONSIBILITY:** All filers must redact: Social Security or taxpayer-identification numbers; dates of birth; names of minor children; and financial account numbers, in compliance with [Fed. R.](#) This requirement applies to all documents, including attachments.

☐ I understand that, if I file, I must comply with the redaction rules. I have read this notice.

Login

Clear

### Notice

An access fee of \$0.10 per page, (with a cap of \$5.00 per document), as determined by the Judicial Conference of the United States, will be assessed for access to this service. For more information about CM/ECF, [click here](#) or contact the PACER Service Center at (800) 676-6856.

CM/ECF has been tested using Firefox and Internet Explorer 11.

Did you know: In PACER, you can keep track of time spent on a particular case by entering the case name next to Client code.



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 3



*US Bankruptcy Court  
for the  
Middle District of Tennessee*

### U.S. Bankruptcy Court Middle District of Tennessee - TRAINING SYSTEM Official Court Electronic Document Filing System

Supported Web Browsers - IE: 8.x / 9.x | Firefox: 15.0 / 16.0 / 17.0 / 17.0.1 | Safari: 6.0.1

Version 5.2 Centralized

*This facility is for Official Court Business only. Activity to and from this site is logged. Document filings on this system are subject to Federal Rule of Civil Procedure 11 and Federal Rule of Bankruptcy Procedure 9011. Evidence of unauthorized or criminal activity will be forwarded to the appropriate law enforcement officials under 18USC 152 and 3571.*

Welcome to the U.S. Bankruptcy Court for the Middle District of Tennessee - TRAINING SYSTEM Electronic Document Filing System. This service is for attorneys and firms p

Would you like to store your password for uscourts.gov? [More info](#)

Yes

Not for this site



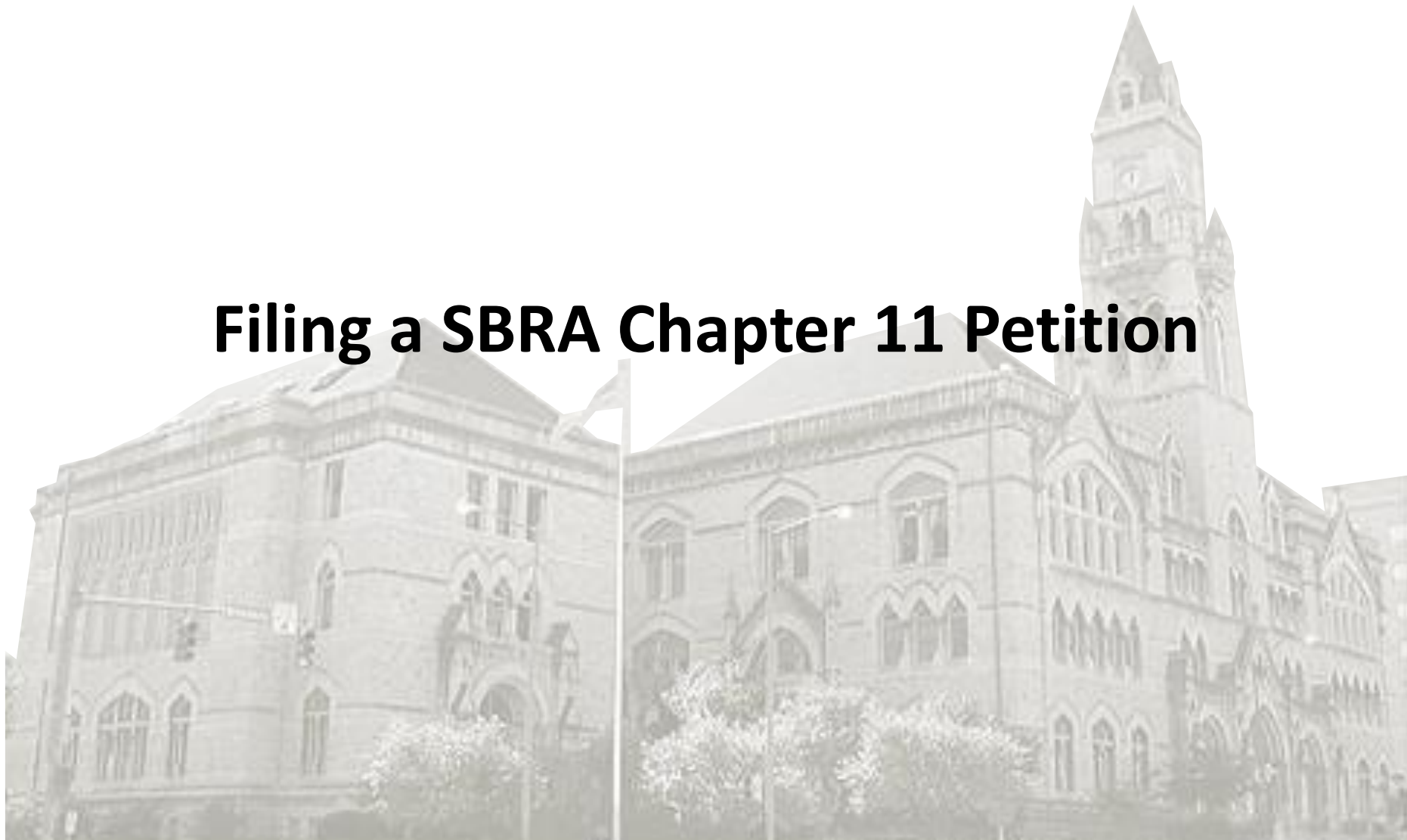
# **U.S. BANKRUPTCY COURT**

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**MIDDLE DISTRICT OF TENNESSEE**

**701 BROADWAY, ROOM 170, NASHVILLE, TENNESSEE 37203**

**Filing a SBRA Chapter 11 Petition**





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 1

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

★ ↺ 📅 Docket Sheet 📁 Claims Register 📖 List of Creditors 📅 Deadlines/Hearings 📅 Calendar Events 2/6/2020 📅 Associated Cases

#### Bankruptcy Events

<b>Appeals</b> <a href="#">Appeal</a>	<b>Court Users Only (cont.)</b> <a href="#">Bankruptcy Court Events (Batch Filing)</a> <a href="#">Intake Only Events</a> <a href="#">SOE</a> <a href="#">Virtual Orders</a>	<b>Responses</b> <a href="#">LBR 9013 Response</a> <a href="#">Objection/Response...(DO NOT USE FOR 9013 Motions)</a> <a href="#">Objection to Homestead Exemption</a> <a href="#">Plan Objections</a>	<b>Procedures (Right Click - Open in New Window)</b> <a href="#">Expedited Matters</a>	<b>Practitioners Handbook</b> <a href="#">Practitioners Handbook</a>	<b>Procedures (Right Click - Open in New Window)</b> <a href="#">Reaffirmations</a>
<b>Case Opening Events</b> <a href="#">Open BK Case</a> <a href="#">Open Related BK Case</a> <a href="#">Open Involuntary Case</a> <a href="#">Judge/Trustee Assignment</a> <a href="#">Upload list of creditors file</a> <a href="#">DeBN request (Activate, Deactivate or Update)</a>	<b>Exhibits</b> <a href="#">Exhibits</a>	<b>Reaffirmations</b> <a href="#">Reaffirmations Menu</a>			
<b>Claims</b> <a href="#">Claim Actions</a> <a href="#">Creditor Maintenance...</a> <a href="#">File Claims</a> <a href="#">Speed-Claim</a>	<b>Miscellaneous</b> <a href="#">Add / Mod / Del Corp Parent</a> <a href="#">Change of Counsel</a> <a href="#">Non-Public Filings</a> <a href="#">Original Creditor Mailing List</a> <a href="#">Other / Notices</a> <a href="#">Plan; Ch 11 Disclosure Statement</a> <a href="#">Scheds/Statements/Amended Mailing List</a>	<b>Debtor Electronic Bankruptcy Noticing</b> <a href="#">DeBN Request (Activate, Deactivate or Update)</a>			
<b>Convert / Split / Deconsolidate</b> <a href="#">Convert</a> <a href="#">Deconsolidate</a>	<b>Motions</b> <a href="#">LBR 9013 Motions with Notice</a> <a href="#">LBR 9013 Notices Only</a> <a href="#">Other Motions/Applications</a>	<b>Transcript</b> <a href="#">File a Transcript</a>			
	<b>Orders</b> <a href="#">Orders/Opinions...</a>	<b>Trustee</b> <a href="#">Auditor's Reports</a> <a href="#">Batch Filings</a> <a href="#">Ch 7\11</a> <a href="#">Ch 13\12</a> <a href="#">341 Filings</a> <a href="#">Multi-Case Docketing</a>			

Select Open BK Case



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



# STEP 2

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?OpenBkCase>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout ?

**Open New Bankruptcy Case**

Case type bk

Date filed 2/18/2020

Chapter

Joint Petition

Deficiencies

Next Clear



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 3

← → <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?OpenBkCase> Search... Home Star Settings Smile

CM/ECF - U.S. Bankruptcy ...

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout ?

**Open New Bankruptcy Case**

Case type bk  
Date filed 2/18/2020

**Chapter** ▾

Joint Petition n ▾

Deficiencies y ▾

Next Clear

Select Chapter

For the purposes of this example, select Chapter 11.





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 4

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?OpenBkCase>

ECF Bankruptcy Adversary Query Reports Utilities Search Logout

Open New Bankruptcy Case

Case type bk  
Date filed 2/18/2020  
Chapter 11 ▾  
Joint Petition n ▾  
Deficiencies n ▾

Next Clear

Select Deficiencies "y" or "n"  
For the purposes of this example, select "y"



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



EXAMPLE

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?OpenBkCase>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

Open New Bankruptcy Case

Case type **bk**

Date filed **2/18/2020**

Chapter **11** ▾

Joint Petition **n** ▾

Deficiencies **y** ▾

Next Clear



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 5

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?OpenBkCase>

CM/ECF - U.S. Bankruptcy ...

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

Open New Bankruptcy Case

Case type bk  
Date filed 2/18/2020  
Chapter 11 ▾  
Joint Petition n ▾  
Deficiencies n ▾

Next Clear

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 6



#### Open New Bankruptcy Case

Search for a debtor

SSN / ITIN  Tax ID / EIN

Last/Business name

First Name

Middle Name

Select Search

Enter Debtor's information as provided on petition (Official Form 201)

For purposes of this example, we will enter the business name "KIT" for "KIT KATS".

Use all CAPS when entering debtor information.



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 7

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

★ ↶ 📄 Docket Sheet 📄 Claims Register 📄 List of Creditors 📄 Deadlines/Hearings 📄 Calendar Events 2/6/2020 📅 ↔ Associated Cases 🔧

#### Search for a debtor

SSN / ITIN  Tax ID / EIN

Last/Business name

First Name

Middle Name

#### Party search results

KIT KATS, 159 SUGARCANE LN, ANTIOCH, TN  
KITAKA, SHERRY ANN, 1732 17TH AVE N APT B, NASHVILLE, TN  
KITARA, ANDREW OLOYA, 704 N ACADEMY ST, MURFREESBORO, TN  
KITCHEN, CYNTHIA C., 2578 CAVE SPRINGS RD, SPRINGFIELD, TN  
KITCHEN, CYNTHIA C., 2578 CAVE SPRINGS RD, SPRINGFIELD, TN  
KITCHEN, DONNA CAROL, 1668 EAGLE TRACE DR, MOUNT JULIET, TN

If search yields name, verify name by highlighting.  
For purposes of this example, highlight KIT KATS, 159  
SUGARCANE LN, ANTIOCH, TN (See next screen)

If search does not yield name, select Create new party  
For purposes of this example, we will not be creating a new party.



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



# EXAMPLE



### Search for a debtor

SSN / ITIN

Tax ID / EIN

Last/Business name

First Name

Middle Name

Search

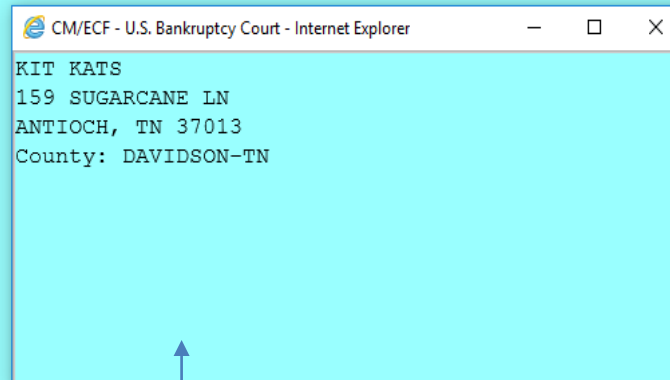
Clear

### Party search results

KIT KATS, 159 SUGARCANE LN, ANTIOCH, TN  
KITAKA, SHERRY ANN, 1732 17TH AVE N APT B, NASHVILLE, TN  
KITARA, ANDREW OLOYA, 704 N ACADEMY ST, MURFREESBORO, TN  
KITCHEN, CYNTHIA C., 2578 CAVE SPRINGS RD, SPRINGFIELD, TN  
KITCHEN, CYNTHIA C., 2578 CAVE SPRINGS RD., SPRINGFIELD, TN  
KITCHEN, DONNA CAROL, 1668 EAGLE TRACE DR, MOUNT JULIET, TN

Select name from list

Create new party



This box will pop-up after highlighting name.  
Review information.

**Note:** If you have a Tax Id/EIN number and it is not listed in pop-up box, create new party. For the purposes of this example, we do not have a Tax Id/EIN.

If the information in pop-up is **correct**, click  
**Select Name from List.** For purposes of this example, select  
Select name from list





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 8

Browser address bar: [https://ecf-train.tnmb.uscourts.gov/cgi-bin/AddParty.pl?737583757729012-L\\_1\\_0-1](https://ecf-train.tnmb.uscourts.gov/cgi-bin/AddParty.pl?737583757729012-L_1_0-1)

Browser tabs: CM/ECF - U.S. Bankruptcy ... | TNMBWeb :: Home

Navigation bar: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

#### Debtor Information

**KIT KATS** SSN / ITIN:Unknown

<b>Office</b>	<input type="text"/>	<b>Address 1</b>	<input type="text" value="159 SUGARCANE LN"/>
<b>Address 2</b>	<input type="text"/>	<b>Address 3</b>	<input type="text"/>
<b>City</b>	<input type="text" value="ANTIOCH"/>	<b>State</b>	<input type="text" value="TN"/>
		<b>Zip</b>	<input type="text" value="37013"/>
<b>County</b>	<input type="text" value="DAVIDSON-TN (47037)"/>	<b>Country</b>	<input type="text"/>
<b>Phone</b>	<input type="text"/>	<b>Fax</b>	<input type="text"/>
<b>E-mail</b>	<input type="text"/>		
<b>Party text</b>	<input type="text"/>		

Add all aliases and corporate parents or affiliates before clicking the Submit button.

Review all information for accuracy



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 9

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

★ ↶ 📅 Docket Sheet 📁 Claims Register 📖 List of Creditors 📅 Deadlines/Hearings 📅 Calendar Events 2/6/2020 🔍 Associated Cases 🔧

#### Debtor Information

**KIT KATS** SSN / ITIN:Unknown

Office

Address 1

Address 2

Address 3

City  State  Zip

County  Country

Phone

Fax

E-mail

Party text

Attorney... Alias... Corporate parent / affiliate... Review... Add all attorneys, aliases and corporate parents or affiliates before clicking the Submit button.

Submit Cancel Clear

Add additional information if provided on petition. Select Submit if ready to move forward.

For purposes of this example, we are going to add an alias.

Select Alias.



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### TO ADD ALIAS

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

★ ↶ 📄 Docket Sheet 📌 Claims Register 📅 List of Creditors 📅 Deadlines/Hearings 📅 Calendar Events 2/6/2020 📅 Associated Cases 🔑 ?

Alias Information (Party KIT KATS, )

	Last/Business name	First name	Middle name	Generation	Role
1	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	aka ▾
2	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	aka ▾
3	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	aka ▾
4	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	aka ▾
5	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	aka ▾

Add aliases

Clear

Click the Add aliases button to return to the Party screen and add more aliases, add attorneys, and submit all information for this party.

Enter applicable information. For purposes of this example, enter "Remember to Brush" next to Last/Business name, and change Role to "dba".



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### TO ADD ALIAS

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

★ ↶ 📄 Docket Sheet 📅 Claims Register 📅 List of Creditors 📅 Deadlines/Hearings 📅 Calendar Events 2/6/2020 📅 ↔ Associated Cases 🔍

Alias Information (Party KIT KATS, )

	Last/Business name	First name	Middle name	Generation	Role
1	REMEMBER TO BRUSH				dba ▼
2					aka ▼
3					aka ▼
4					aka ▼
5					aka ▼

Add aliases

Clear

Click the Add aliases button to return to the Party screen and add more aliases, add attorneys, and submit all information for this party.

Double-check entry and  
Select Add aliases, when  
ready to move forward.



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 10

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

★ ↻ 📅 Docket Sheet 📌 Claims Register 📄 List of Creditors 📅 Deadlines/Hearings 📅 Calendar Events 2/6/2020 📅 Associated Cases 🔍

#### Debtor Information

KIT KATS SSN / ITIN:Unknown

Office

Address 1 159 SUGARCANE LN

Address 2

Address 3

City ANTIOCH

State TN Zip 37013

County DAVIDSON-TN (47037) ▾

Country

Phone

Fax

E-mail

Party text

Attorney... Alias... Corporate parent / affiliate... Review... Add all attorneys, aliases and corporate parents or affiliates before clicking the Submit button.

Submit Cancel Clear

You'll return to this screen.

Double-check work.

To review alias information just entered, Select Review.

For purposes of this example, select Review.



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### REVIEW ALIAS INFORMATION

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

★ ↺ 📅 Docket Sheet 📌 Claims Register 📖 List of Creditors 📅 Deadlines/Hearings 📅 Calendar Events 2/6/2020 📅 ↔ Associated Cases 🔧 ?

Review attorneys, aliases, corporate parents or affiliates

KIT KATS

*Uncheck to remove from list*

**Attorneys added:**

None added.

**Aliases added:**

☒ REMEMBER TO BRUSH, (dba)

**Corporate parents / affiliates added:**

None added.

Return to Party screen

Clear

Review. Select Return to Party screen if everything is correct.





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 11

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

★ ↻ 📅 Docket Sheet 📌 Claims Register 📄 List of Creditors 📅 Deadlines/Hearings 📅 Calendar Events 2/6/2020 🔍 Associated Cases 🔧

#### Debtor Information

**KIT KATS** SSN / ITIN: Unknown

Office	<input type="text"/>	Address 1	<input type="text" value="159 SUGARCANE LN"/>
Address 2	<input type="text"/>	Address 3	<input type="text"/>
City	<input type="text" value="ANTIOCH"/>	State	<input type="text" value="TN"/> Zip <input type="text" value="37013"/>
County	<input type="text" value="DAVIDSON-TN (47037)"/> ▾	Country	<input type="text"/>
Phone	<input type="text"/>	Fax	<input type="text"/>
E-mail	<input type="text"/>		
Party text	<input type="text"/>		

Attorney... Alias... Corporate parent / affiliate... Review... Add all attorneys, aliases and corporate parents or affiliates before clicking the Submit button.

Submit Cancel Clear

You'll return to this screen.

Again, double-check work.

Select Submit when ready to move forward.



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 12



### Open New Bankruptcy Case

Office is set to **Nashville** based on the county of the debtor (**DAVIDSON-TN - 47037**).

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 13

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

★ ↶ 📅 Docket Sheet 📅 Claims Register 📅 List of Creditors 📅 Deadlines/Hearings 📅 Calendar Events 2/6/2020 📅 🔍 Associated Cases 🔍 ?

#### Open New Bankruptcy Case

**FOR ALL CHAPTER 11** cases select **YES FOR ASSET NOTICE** on the following screen. This screen is for statistical purposes.

Next Clear

Select Next

**When font is in red, please read.**



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 14

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?713293245675022>

Search...

CM/ECF - U.S. Bankruptcy ...

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

**Open New Bankruptcy Case**

Prior filing within last 8 years	no ▾	<b>Type of debtor</b> <ul style="list-style-type: none"><li><input checked="" type="radio"/> Individual</li><li><input type="radio"/> Corporation (includes LLC &amp; LLP)</li><li><input type="radio"/> Partnership</li><li><input type="radio"/> Other</li></ul> <b>Nature of business</b> <ul style="list-style-type: none"><li><input type="radio"/> Health Care Business</li><li><input type="radio"/> Single Asset Real Estate</li><li><input type="radio"/> Railroad</li><li><input type="radio"/> Stockbroker</li><li><input type="radio"/> Commodity Broker</li><li><input type="radio"/> Clearing Bank</li><li><input type="radio"/> None of the above</li></ul>
Fee status	fee not paid ▾	
Nature of debt	▾	
Asset notice	Yes ▾	
Estimated number of creditors	▾	
Estimated assets	▾	
Estimated liabilities	▾	
Small business	No, I am not a small business debtor ▾	

Next Clear

Review screen. Start with  
Nature of debt for purposes of  
this example. See next screen.

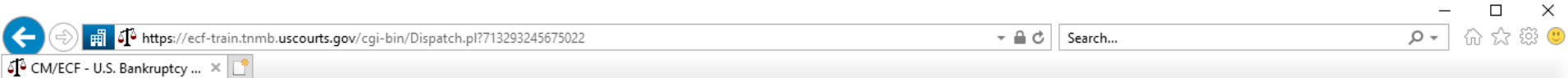


# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 15



#### Open New Bankruptcy Case

Prior filing within last 8 years

Fee status

Nature of debt

Asset notice

Estimated number of creditors

Estimated assets

Estimated liabilities

Small business

#### Type of debtor

- ☒ Individual
- ☐ Corporation (includes LLC & LLP)
- ☐ Partnership
- ☐ Other

#### Nature of business

- ☐ Health Care Business
- ☐ Single Asset Real Estate
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker

Choose Nature of Debt from drop-down:

Business  
Consumer  
Other



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 16

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?713293245675022>

Search...

CM/ECF - U.S. Bankruptcy ...

**ECF** Bankruptcy Adversary Query Reports Utilities Search Logout

**Open New Bankruptcy Case**

Prior filing within last 8 years

Fee status

Nature of debt

Asset notice

**Estimated number of creditors**

Estimated assets

Estimated liabilities

Small business

Next Clear

**Type of debtor**

Choose Estimated number of creditors from drop-down:

- 1-49
- 50-99
- 10-199
- 200-299
- 1000-5000
- 5001-10,000
- 10,001-25,000
- 25,001-50,000
- 50,001-100,000
- Over 100,000





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 17

https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?106862403619195

CM/ECF - U.S. Bankruptcy ... TNMBWeb :: Home

**ECF** Bankruptcy Adversary Query Reports Utilities Search Logout

**Open New Bankruptcy Case**

Prior filing within last 8 years

Fee status

Nature of debt

Asset notice

Estimated number of creditors

**Estimated assets**

Estimated liabilities

Small business

Next Clear

Choose Estimated Assets from drop-down:

\$0-\$50,000  
\$50,000-\$100,000  
\$100,001-\$500,000  
\$501,000-\$1 million  
\$1,000,001-\$10 million  
\$10,000,001-\$50 million  
\$50,000,001-\$100 million  
\$100,000,001-\$500 million  
\$500,000,001-\$1 billion  
\$1,000,000,001-\$10 billion  
\$10,000,000,001-\$50 billion  
More than \$50 billion



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 18

https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?106862403619195

CM/ECF - U.S. Bankruptcy ... TNMBWeb :: Home

File Edit View Favorites Tools Help

**ECF** Bankruptcy Adversary Query Reports

**Open New Bankruptcy Case**

Prior filing within last 8 years

Fee status

Nature of debt

Asset notice

Estimated number of creditors

Estimated assets

Estimated liabilities

Small business

Next Clear

Choose Estimated Liabilities from drop-down:

\$0-\$50,000  
\$50,001-\$100,000  
\$100,001-\$500,000  
\$500,001-\$1 million  
\$1,000,001-\$10 million  
\$10,000,001-\$50 million  
\$50,000,001-\$100 million  
\$100,000,001-\$500 million  
\$500,000,001-\$1 billion  
\$1,000,000,001-\$10 billion  
\$10,000,000,001-\$50 billion  
More than \$50 billion



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 19

https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?713293245675022

CM/ECF - U.S. Bankruptcy ...

**ECF** Bankruptcy Adversary Query Reports Utilities

Open New Bankruptcy Case

Prior filing within last 8 years

Fee status

Nature of debt

Asset notice

Estimated number of creditors

Estimated assets

Estimated liabilities

**Small business**

☐ No, I am not a small business debtor

☐ Yes, and I do not choose to proceed under Subchapter V of Chapter 11

☐ Yes, and I choose to proceed under Subchapter V of Chapter 11

Next Clear

Select Small business from drop-down:

- No, I am not a small business debtor
- Yes, and I do not choose to proceed under Subchapter V
- Yes, and I choose to proceed under Subchapter V

For purposes of this example,  
select to proceed under  
Subchapter V



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 20

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?713293245675022>

CM/ECF - U.S. Bankruptcy ...

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

**Open New Bankruptcy Case**

Prior filing within last 8 years: no ▾

Fee status: fee not paid ▾

Nature of debt: business ▾

Asset notice: Yes ▾

Estimated number of creditors: 1-49 ▾

Estimated assets: \$100,001-\$500,000 ▾

Estimated liabilities: \$100,001-\$500,000 ▾

Small business: Yes, and I choose to proceed under Subchapter V of Chapter 11 ▾

**Chapter 11 Non-individual**

☐ A plan is being filed with this petition

☐ Acceptances of the plan were solicited prepetition

☐ Debtor is required to file periodic reports with the SEC

☐ Debtor is a shell company

**Type of debtor**

- ☐ Individual
- ☒ Corporation (includes LLC & LLP)
- ☐ Partnership
- ☐ Other

**Nature of business**

- ☐ Health Care Business
- ☐ Single Asset Real Estate
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☐ None of the above

**Special categories**

- ☐ Tax-Exempt Entity
- ☐ Investment Company
- ☐ Investment Advisor

**NAICS code**

Next Clear

Choose Type of Debtor

For purposes of this example, choose Corporation



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 21

CM/ECF - U.S. Bankruptcy ...

https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?713293245675022

Search...

ECF Bankruptcy Adversary Query Reports Utilities Search Logout

Open New Bankruptcy Case

Prior filing within last 8 years

Fee status

Nature of debt

Asset notice

Estimated number of creditors

Estimated assets

Estimated liabilities

Small business

Chapter 11 Non-individual

☐ A plan is being filed with this petition

☐ Acceptances of the plan were solicited prepetition

☐ Debtor is required to file periodic reports with the SEC

☐ Debtor is a shell company

Type of debtor

- ☐ Individual
- ☒ Corporation (includes LLC & LLP)
- ☐ Partnership
- ☐ Other

Nature of business

- ☐ Health Care Business
- ☐ Single Asset Real Estate
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☒ None of the above

Special categories

- ☐ Tax-Exempt Entity
- ☐ Investment Company
- ☐ Investment Advisor

NAICS code

Next Clear

Choose Nature  
of business

For purposes of  
this example,  
choose None of  
the above



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 22

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?713293245675022>

Search...

CM/ECF - U.S. Bankruptcy ...

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

**Open New Bankruptcy Case**

Prior filing within last 8 years

Fee status

Nature of debt

Asset notice

Estimated number of creditors

Estimated assets

Estimated liabilities

Small business

**Chapter 11 Non-individual**

☐ A plan is being filed with this petition

☐ Acceptances of the plan were solicited prepetition

☐ Debtor is required to file periodic reports with the SEC

☐ Debtor is a shell company

**Type of debtor**

☐ Individual

☒ Corporation (includes LLC & LLP)

☐ Partnership

☐ Other

**Nature of business**

☐ Health Care Business

☐ Single Asset Real Estate

☐ Railroad

☐ Stockbroker

☐ Commodity Broker

☐ Clearing Bank

☒ None of the above

**Special categories**

☐ Tax-Exempt Entity

☐ Investment Company

☐ Investment Advisor

**NAICS code**

**Select Special Categories**

**Select NAICS code**

For the purposes of this example, do not select a special category or NAICS code

Next Clear



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 23

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?713293245675022>

Search...

CM/ECF - U.S. Bankruptcy ...

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

**Open New Bankruptcy Case**

Prior filing within last 8 years

Fee status

Nature of debt

Asset notice

Estimated number of creditors

Estimated assets

Estimated liabilities

Small business

**Chapter 11 Non-individual**

☐ A plan is being filed with this petition

☐ Acceptances of the plan were solicited prepetition

☐ Debtor is required to file periodic reports with the SEC

☐ Debtor is a shell company

**Type of debtor**

☐ Individual

☒ Corporation (includes LLC & LLP)

☐ Partnership

☐ Other

**Nature of business**

☐ Health Care Business

☐ Single Asset Real Estate

☐ Railroad

☐ Stockbroker

☐ Commodity Broker

☐ Clearing Bank

☒ None of the above

**Special categories**

☐ Tax-Exempt Entity

☐ Investment Company

☐ Investment Advisor

**NAICS code**

**Select Chapter 11 Non-individual, if applicable**

Next Clear

For the purpose of this example, do not select any box





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 24

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?713293245675022>

Search...

CM/ECF - U.S. Bankruptcy ...

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

**Open New Bankruptcy Case**

Prior filing within last 8 years: no ▾

Fee status: fee not paid ▾

Nature of debt: business ▾

Asset notice: Yes ▾

Estimated number of creditors: 1-49 ▾

Estimated assets: \$100,001-\$500,000 ▾

Estimated liabilities: \$100,001-\$500,000 ▾

Small business: Yes, and I choose to proceed under Subchapter V of Chapter 11 ▾

**Chapter 11 Non-individual**

☐ A plan is being filed with this petition

☐ Acceptances of the plan were solicited prepetition

☐ Debtor is required to file periodic reports with the SEC

☐ Debtor is a shell company

**Type of debtor**

☐ Individual

☒ Corporation (includes LLC & LLP)

☐ Partnership

☐ Other

**Nature of business**

☐ Health Care Business

☐ Single Asset Real Estate

☐ Railroad

☐ Stockbroker

☐ Commodity Broker

☐ Clearing Bank

☒ None of the above

**Special categories**

☐ Tax-Exempt Entity

☐ Investment Company

☐ Investment Advisor

**NAICS code**

Next Clear

Review information. If everything is correct, select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 25

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

Open New Bankruptcy Case

#### Summary of Assets and Liabilities and Certain Statistical Information

Report the totals from Schedules A/B, D, E/F, I, J, Forms 122, and Nondischargeable Debt in the boxes provided.

NAME OF SCHEDULE/FORM	ASSETS	LIABILITIES	OTHER
Schedule A/B - Total Real Estate/Property	<input type="text"/>		
Schedule A/B - Total Personal Property	<input type="text"/>		
Schedule D - Total Secured Claims		<input type="text"/>	
Schedule E/F - Total Priority Unsecured Claims		<input type="text"/>	
Schedule E/F - Total Nonpriority Unsecured Claims		<input type="text"/>	
Schedule I - Monthly Income			<input type="text"/>
Schedule J - Monthly Expenses			<input type="text"/>
Current Monthly Income (Official Form 122A-1, 122B or 122C-1)			<input type="text"/>
Total Nondischargeable Debt (Official Form 106Sum, 9g)		<input type="text"/>	
Total Dischargeable Debt (Computed) Note: Not computed when any value above for D, E/F, or total nondischargeable debt is not known		<input type="text"/>	

Select Next

Enter information,  
if known.

For purposes of this  
example, this  
information is not  
known at the time  
of filing. For  
purposes of this  
example, leave  
blank.

Next Clear



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 26

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

[Open New Bankruptcy Case](#)

Form B201: Debtor's aggregate non-contingent liquidated debts < \$2,490,925 ☐

#### Schedules

Schedule C: Total value of claimed exemptions

Schedule I line 2: Monthly gross wages, salary, and commission

Debtor  Spouse

Schedule I line 6: Subtotal of payroll deductions

Debtor  Spouse

Schedule J line 23c: Monthly net income

Select Next

Enter information, if known. For purposes of this example, leave blank.



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 27

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?361856820879564>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

**Open New Bankruptcy Case**

**Deficiency List**

*Check item(s) NOT included in the petition*

- ☐ SB Balance Sheet
- ☐ BPP Dcl Sign (Form 119)
- ☐ SB Cash Flow Stmtnt
- ☐ Credit Briefing
- ☐ List of All Creditors
- ☐ Employee Income Record
- ☐ Eq. Sec. Hold. List
- ☐ Tax Return
- ☐ Ch 11 Income Form 122B
- ☐ Schedules A-J
- ☐ Schedule A
- ☐ Schedule B
- ☐ Schedule A/B
- ☐ Schedule C
- ☐ Schedule D
- ☐ Schedule E
- ☐ Schedule F
- ☐ Schedule E/F
- ☐ Schedule G
- ☐ Schedule H
- ☐ Schedule I
- ☐ Schedule J
- ☐ Schedule J-2
- ☐ SSN
- ☐ Stmt. of Fin. Affairs
- ☐ SB Stmtnt of Operations
- ☐ Summary of Schedules
- ☐ Tax ID

Buttons: Next | Clear

**Select Deficiencies**



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



# EXAMPLE

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?361856820879564>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

### Open New Bankruptcy Case

#### Deficiency List

*Check item(s) NOT included in the petition*

- ☒ SB Balance Sheet
- ☐ BPP Decl Sign (Form 119)
- ☒ SB Cash Flow Stmt
- ☒ Credit Briefing
- ☐ List of All Creditors
- ☒ Employee Income Record
- ☒ Eq. Sec. Hold. List
- ☒ Tax Return
- ☒ Ch 11 Income Form 122B
- ☒ Schedules A-J
  - ☐ Schedule A
  - ☐ Schedule B
  - ☐ Schedule A/B
  - ☐ Schedule C
  - ☐ Schedule D
  - ☐ Schedule E
  - ☐ Schedule F
  - ☐ Schedule E/F
  - ☐ Schedule G
  - ☐ Schedule H
  - ☐ Schedule I
  - ☐ Schedule J
  - ☐ Schedule J-2
  - ☐ SSN
- ☒ Stmt. of Fin. Affairs
- ☒ SB Stmt of Operations
- ☒ Summary of Schedules
- ☒ Tax ID

Next Clear



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 28

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

★ ↶ 📄 Docket Sheet 📌 Claims Register 📖 List of Creditors 📅 Deadlines/Hearings 📅 Calendar Events 2/6/2020 🔍 Associated Cases 🔧

#### Open New Bankruptcy Case

Date filed 2/6/2020

Filename

Browse...

Attachments to Document: ☐ No ☒ Yes

Attach PDF

CM/ECF requires documents to be filed in a portable document format (PDF). Adobe Acrobat PDF Writer Software converts documents from word processor format to PDF. Acrobat Writer versions 3.x., 4., 5.x & 6.x adequately meet the CM/ECF filing requirements.

Select Next

If you needed to add attachments, select “yes”. File Size Limitations. Each transmission to ECF shall not exceed 2.5 megabytes total file size. Filings which exceed 2.5 megabytes shall be broken into smaller files and transmitted to ECF in multiple transmissions as attachments to the primary filing. (ECF Procedure 9(d)) --For purposes of this example, do not add attachments.



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



EXAMPLE



**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

Open New Bankruptcy Case

Filename

J:\test.pdf Browse...

Attachments to Document: ☒ No ☐ Yes

Next Clear





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 29

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?554070110463294>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

Open New Bankruptcy Case

Chapter 11 Plan Small Business Subchapter V Due Date: 05/18/2020

Buttons:

Instruction: **Select Next** (with arrow pointing to the Next button)



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 30



### Open New Bankruptcy Case

Filing Fees must be Paid in Full electronically at the time of filing.

Fee Amount is Fee: \$1717.00

Next Clear

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 31



[Open New Bankruptcy Case](#)

Docket Text: Modify as Appropriate.

<input type="text"/>	Chapter 11 Subchapter V Voluntary Petition Non-Individual. Fee Amount is \$1717.00.
<input type="text"/>	Chapter 11 Plan Small Business Subchapter V Due by 05/18/2020. (Amdatty)

Verify docket text

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 32



[Open New Bankruptcy Case](#)

Docket Text: Final Text  
Chapter 11 Subchapter V Voluntary Petition Non-Individual. Fee Amount is \$1717.00. Chapter 11 Plan Small Business Subchapter V Due by 05/18/2020. (Amdatty)

**Attention!!** Submitting this screen commits this transaction. You will have no further opportunity to modify this submission if you continue.

Have you redacted?

Verify docket text again

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 33

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?432616765885119>

Search...

CM/ECF - U.S. Bankruptcy ...

**ECF** Bankruptcy Adversary Query Reports Utilities Search Logout

**Open New Bankruptcy**

**Summary of current charges**

Date Incurred	Description	Amount
2017-08-21 14:29:21	Complaint(3: 17-ap-90002) [cmp,cmp] ( 350.00)	\$ 350.00
2018-08-17 16:08:03	Transfer of Claim(3: 17-bk-00001) [claims,trclm] ( 25.00)	\$ 25.00
2018-08-21 15:48:26	Transfer of Claim(3: 17-bk-00001) [claims,trclm] ( 25.00)	\$ 25.00
2018-09-24 15:16:11	Motion for Relief From Stay - BK Motion(3: 18-bk-00001) [motion,mrlfsty] ( 181.00)	\$ 181.00
2019-05-09 12:24:59	Amended Schedule(s)(3: 19-bk-00002) [misc,amdsch] ( 31.00)	\$ 31.00
2019-05-10 14:50:48	Amended Schedule(s)(3: 19-bk-00007) [misc,amdsch] ( 31.00)	\$ 31.00
2019-05-13 14:09:16	Complaint(1: 19-ap-90002) [cmp,cmp] ( 350.00)	
2019-05-24 16:03:12	Complaint(3: 19-ap-90003) [cmp,cmp] ( 350.00)	
2019-10-16 15:15:19	Amended Schedule(s)(3: 19-bk-00208) [misc,amdsch] ( 31.00)	
2019-11-06		

**Pay Now** **Continue Filing**

**When in LIVE ECF, select Pay Now.**

**For purposes of this example, select Continue Filing**

**3:20-bk-00020 Notice will be electronically mailed to:**

Amdatty on behalf of Debtor KIT KATS



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 34

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?432616765885119>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

**Open New Bankruptcy Case**

**U.S. Bankruptcy Court**  
**Middle District of Tennessee - TRAINING SYSTEM**

[Notice of Bankruptcy Case Filing](#)

The following transaction was received from Amdatty entered on 2/18/2020 at 11:33 AM CST and filed on 2/18/2020

**Case Name:** KIT KATS  
**Case Number:** [320-bk-00020](#)  
**Document Number:** [1](#)

**Docket Text:**  
Chapter 11 Subchapter V Voluntary Petition Non-Individual. Fee Amount is \$1717.00. Chapter 11 Plan Small Business Subchapter V Due by 05/18/2020. (Amdatty)

The following document(s) are associated with this transaction:

**Document description:** Main Document  
**Original filename:** J:\test.pdf  
**Electronic document Stamp:**  
[STAMP bkecfStamp\_ID=992623805 [Date=2/18/2020] [FileNumber=42580-0] [66f9f8dbdff2711d1c4c698a7b5b988934cb1c5a96bfbe6a00aeb774dc26fbd596b1a455ef738deebdbcb0d7814fb76ea7bee006f04ce37ab3051ba84e4bd85]]

**3:20-bk-00020 Notice will be electronically mailed to:**  
Amdatty on behalf of Debtor KIT KATS



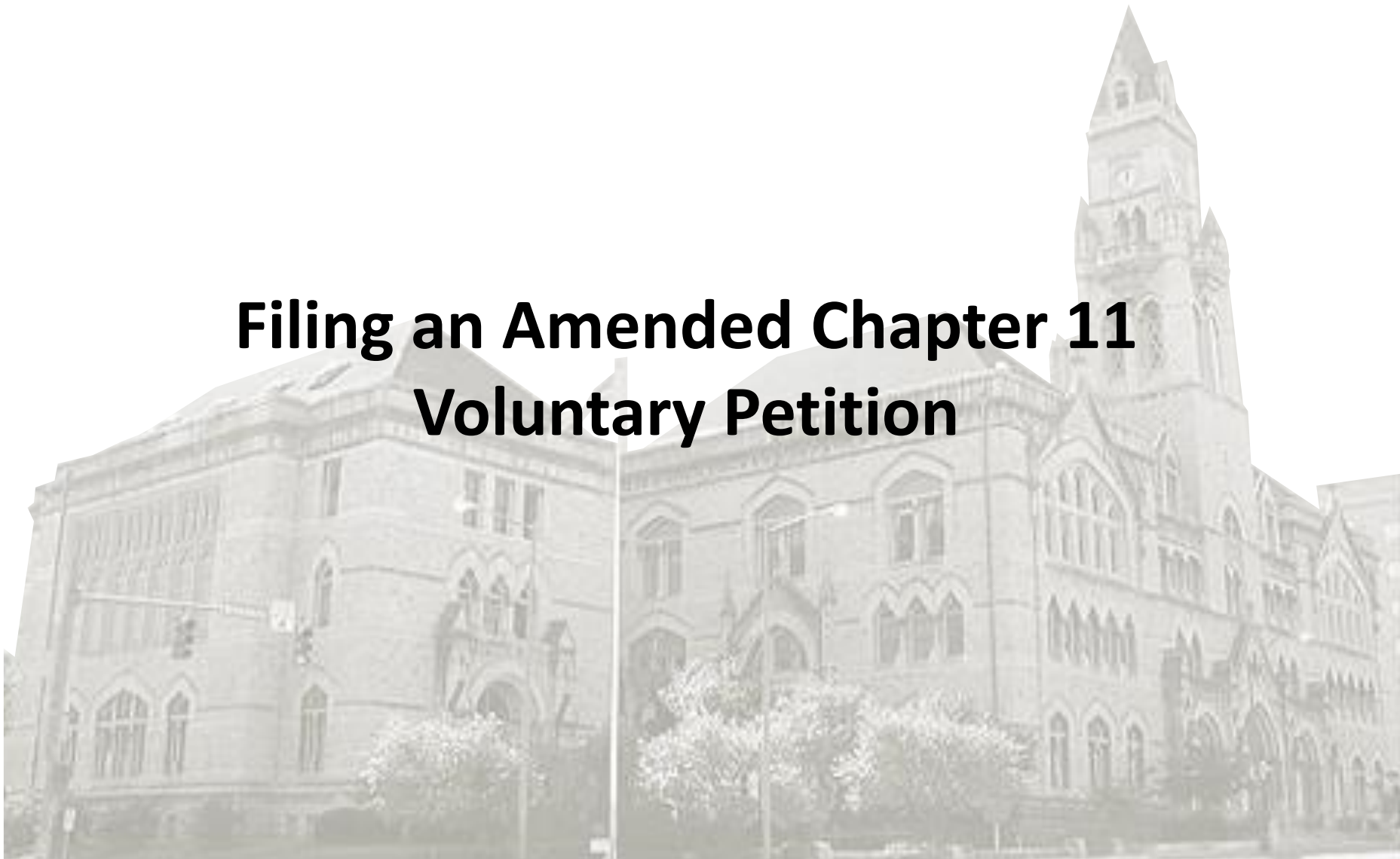
# **U.S. BANKRUPTCY COURT**

---

**MIDDLE DISTRICT OF TENNESSEE**

**701 BROADWAY, ROOM 170, NASHVILLE, TENNESSEE 37203**

## **Filing an Amended Chapter 11 Voluntary Petition**







# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 1

Browser address bar: <https://ecf-train.tnmb.circ6.dcn/cgi-bin/DisplayMenu.pl?BankruptcyEvents&id=1334651>

Browser tabs: CM/ECF - U.S. Bankruptcy ... | TNMBWeb :: Home

Browser menu: File Edit View Favorites Tools Help

ECF Bankruptcy Adversary Query Reports Utilities Search Logout

### Bankruptcy Events

<b>Appeals</b> <a href="#">Appeal</a>	<b>Miscellaneous (cont.)</b> <a href="#">Other / Notices</a> <a href="#">Plan, CH 11 Disclosure Statement</a> <a href="#">Scheds/Statements/Amended Mailing List</a>	<b>Responses</b> <a href="#">LBR 9013 Response</a> <a href="#">Objection/Response..(DO NOT USE FOR 9013 Motions)</a> <a href="#">Objection to CH 11 Subchapter V Designation</a> <a href="#">Plan Objections</a>	<b>Reaffirmations</b> <a href="#">Reaffirmations Menu</a>	<b>Practitioners Handbook</b> <a href="#">Practitioners Handbook</a>	<b>Procedures (Right Click - Open in New Window)</b> <a href="#">Reaffirmations</a>
<b>Case Opening Events</b> <a href="#">Open BK Case</a> <a href="#">Open Related BK Case</a> <a href="#">Open Involuntary Case</a> <a href="#">Judge/Trustee Assignment</a> <a href="#">Upload list of creditors file</a>	<b>Motions</b> <a href="#">LBR 2081 First Day Motions</a> <a href="#">LBR 9013 Motions with Notice</a> <a href="#">LBR 9013 Notices Only</a> <a href="#">Other Motions/Applications</a>		<b>Procedures (Right Click - Open in New Window)</b> <a href="#">Expedited Matters</a>		
<b>Claims</b> <a href="#">Claim Actions</a> <a href="#">Creditor Maintenance...</a> <a href="#">File Claims</a> <a href="#">Speed-Claim</a>	<b>Proposed Order</b> <a href="#">Submitted / Expedited - Submitted Agreed / Submitted Agreed Expedited Orders</a>				
<b>Convert / Split / Deconsolidate</b> <a href="#">Convert</a> <a href="#">Reconvert</a> <a href="#">Split</a>					

Select Other / Notices

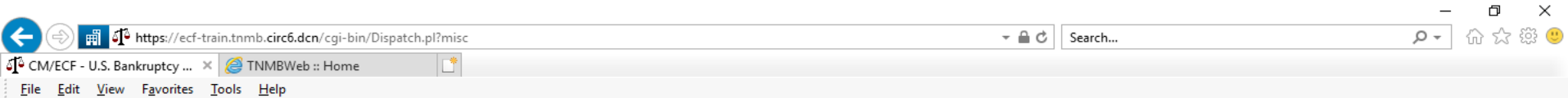


# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 2



#### Miscellaneous

Case Number

3:20-bk-20

Next Clear

Enter Case Number

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 3

Browser address bar: <https://ecf-train.tnmb.circ6.dcn/cgi-bin/Dispatch.pl?330329723305738>

Browser tabs: CM/ECF - U.S. Bankruptcy ... | TNMBWeb :: Home

Navigation menu: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

**Miscellaneous**

[3:20-bk-00020 KIT KATS](#)

Type: bk      Chapter: 11 v      Office: 3 (Nashville)  
Assets: y      Case Flag: Subchapter\_V, SmBus

Available Events (click to select an event)

- Schedule H
- Schedule I
- Schedule J
- Schedule J-2
- Statement (Text) - BK
- Statement About Payment of Eviction Judgment (Form 101B)
- Statement in Support of Reaffirmation Agreement
- Statement of Operations (for Small Business)
- Statement of Sale
- Statistical Summary of Certain Liabilities
- Stipulation
- Subchapter V - Consummation of Plan
- Subchapter V - Pre-Status Conference Report - Ch 11 Subchapter V
- Subpoena Return of Service
- Tax Documents
- Update EOUST Stats
- Voluntary Petition (Amended)
- Voluntary Petition (Chapter 11) Amended**
- Waiver of the Service of Summons

Selected Event

Voluntary Petition (Chapter 11) Amended

Select Voluntary Petition (Chapter 11) Amended

Next Clear

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 4



#### Miscellaneous:

[3:20-bk-00020 KIT KATS](#)

Type: bk

Chapter: 11 v

Office: 3 (Nashville)

Assets: y

Case Flag: Subchapter\_V, SmBus

#### Select the Party:

BABY RUTH, [Creditor]
<b>KIT KATS, [Debtor]</b>
US TRUSTEE, [U.S. Trustee]

[Add/Create New Party](#)

Select the Party or  
Add/Create New Party

Next
------

Select Next

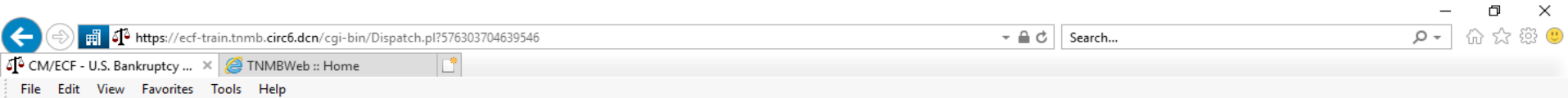


# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 5



#### Miscellaneous:

[3:20-bk-00020 KIT KATS](#)

Type: bk

Chapter: 11 v

Office: 3 (Nashville)

Assets: y

Case Flag: Subchapter\_V, SmBus

☐ Refer to existing event(s)?

Refer to existing event(s)

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



# EXAMPLE

Browser address bar: <https://ecf-train.tnmb.circ6.dcn/cgi-bin/Dispatch.pl?576303704639546>

Browser tabs: CM/ECF - U.S. Bankruptcy ... | TNMBWeb :: Home

Browser menu: File Edit View Favorites Tools Help

ECF Navigation Bar: Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

Miscellaneous:

[3:20-bk-00020 KIT KATS](#)

Type: bk	Chapter: 11 v	Office: 3 (Nashville)
Assets: y	Case Flag: Subchapter_V, SmBus	

☒ Refer to existing event(s)?

Next Clear



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 6

Browser address bar: <https://ecf-train.tnmb.circ6.dcn/cgi-bin/Dispatch.pl?557943871950459>

Browser tabs: CM/ECF - U.S. Bankruptcy ... | TNMBWeb :: Home

Browser menu: File | Edit | View | Favorites | Tools | Help

ECF Bankruptcy Adversary Query Reports Utilities Search Logout

Select the appropriate event(s) to which your event relates:

- ☒ 02/18/2020 [1](#) Chapter 11 Subchapter V Voluntary Petition Non-Individual. Fee Amount is \$1717.00. Chapter 11 Plan Small Business Subchapter V Due by 05/18/2020. (Amdatty)
- ☐ 02/18/2020 [2](#) Pre-Status Conference Report for CH 11 Subchapter V . Filed on the behalf of Debtor KIT KATS. (Amdatty)
- ☐ 02/18/2020 [3](#) Amended Chapter 11 Small Business Subchapter V Plan Filed on the behalf of Debtor KIT KATS. (Amdatty)
- ☐ 02/18/2020 [4](#) Objection to CH 11 Subchapter V Designation . Filed on the behalf of: Debtor KIT KATS. (Amdatty)
- ☐ 02/18/2020 [5](#) Expedited Small Business Subchapter V Motion to Enlarge or Extend . Filed on the behalf of: Debtor KIT KATS. (Amdatty)
- ☐ 02/18/2020 [6](#) Small Business Subchapter V Motion to Enlarge or Extend . Filed on the behalf of Debtor KIT KATS. (Amdatty)
- ☐ 02/18/2020 [7](#) Pre-Status Conference Report for CH 11 Subchapter V . Filed on the behalf of Debtor KIT KATS. (Amdatty)
- ☐ 02/18/2020 [8](#) Amended Chapter 11 Small Business Subchapter V Plan Filed on the behalf of Debtor KIT KATS. (Amdatty)
- ☐ 02/19/2020 [9](#) Chapter 11 Small Business Subchapter V Plan . Filed on the behalf of: Debtor KIT KATS (RE: related document(s) [1](#)). (Amdatty)
- ☐ 02/20/2020 [10](#) Notice of Appearance and Request for Service pursuant to Rule 2002 Filed on the behalf of: Creditor BABY RUTH. (test, creditor)
- ☐ 03/02/2020 [11](#) Notice of Consummation of Plan . Filed on the behalf of: Debtor KIT KATS. (Amdatty)

Next Clear

Select document to which you are referring.

Select Next



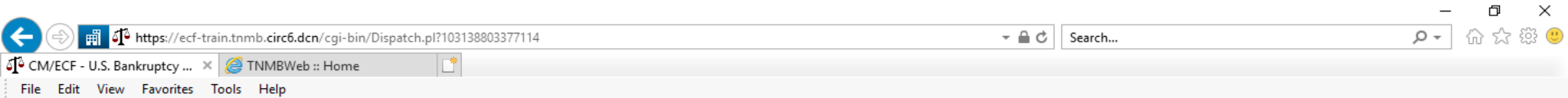


# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 7



#### Miscellaneous:

[3:20-bk-00020 KIT KATS](#)

Type: bk

Chapter: 11 v

Office: 3 (Nashville)

Assets: y

Case Flag: Subchapter\_V, SmBus

#### Filename

Attachments to Document: ☒ No ☐ Yes

Attach PDF

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



# EXAMPLE

Browser address bar: <https://ecf-train.tnmb.circ6.dcn/cgi-bin/Dispatch.pl?103138803377114>

Browser tabs: CM/ECF - U.S. Bankruptcy ... | TNMBWeb :: Home

Browser menu: File Edit View Favorites Tools Help

ECF Bankruptcy Adversary Query Reports Utilities Search Logout

**Miscellaneous:**

[3:20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)

Assets: y Case Flag: Subchapter\_V, SmBus

**Filename**

J:\test.pdf Browse...

**Attachments to Document:** ☒ No ☐ Yes

Next Clear

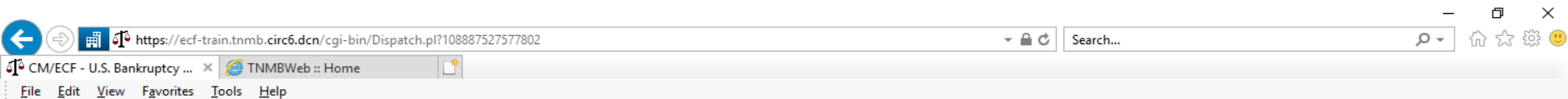


# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 8



#### Miscellaneous:

[3:20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)

Assets: y Case Flag: Subchapter\_V, SmBus

Enter the reason for the Amendment:

Enter the reason for the Amendment

Select Next

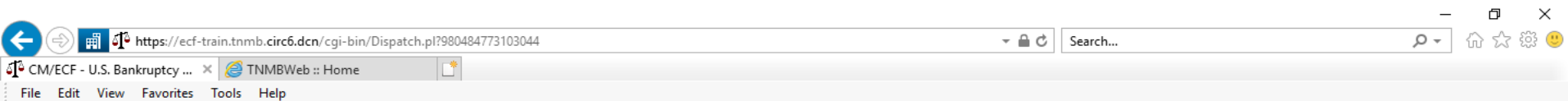


# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 9



#### Miscellaneous:

[3:20-bk-00020 KIT KATS](#)

Type: bk

Chapter: 11 v

Office: 3 (Nashville)

Assets: y

Case Flag: Subchapter\_V, SmBus

**Is this Amended Petition a Joint Petition?**

☐ yes

☐ no

Select "yes" or "no"

Next

Clear

Select  
Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



# EXAMPLE

← ↻ 📄 🔍 https://ecf-train.tnmb.circ6.dcn/cgi-bin/Dispatch.pl?980484773103044 🔒 🔍 Search... 🏠 ☆ ⚙️ 😊

CM/ECF - U.S. Bankruptcy ... × TNMBWeb :: Home 📄

File Edit View Favorites Tools Help

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout ?

**Miscellaneous:**

[3:20-bk-00020 KIT KATS](#)

Type: bk	Chapter: 11 v	Office: 3 (Nashville)
Assets: y	Case Flag: Subchapter_V, SmBus	

**Is this Amended Petition a Joint Petition?**

☐ yes

☒ no

Next Clear

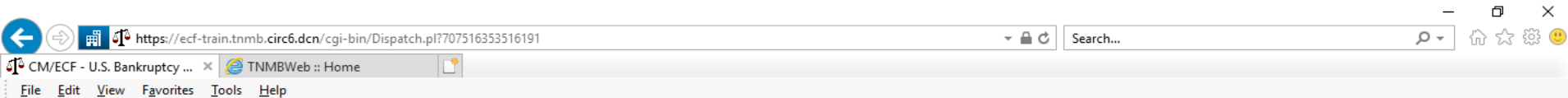


# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 11



#### Miscellaneous:

[3:20-bk-00020 KIT KATS](#)

Type: bk

Chapter: 11 v

Office: 3 (Nashville)

Assets: y

Case Flag: Subchapter\_V, SmBus

What is the nature of debt for this Petition?

- ☐ business
- ☐ consumer
- ☐ other

Select the nature of debt:  
Business  
Consumer  
other

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



# EXAMPLE

Browser address bar: <https://ecf-train.tnmb.circ6.dcn/cgi-bin/Dispatch.pl?707516353516191>

Browser tabs: CM/ECF - U.S. Bankruptcy ... | TNMBWeb :: Home

Browser menu: File | Edit | View | Favorites | Tools | Help

ECF Navigation Bar: Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

**Miscellaneous:**

[3:20-bk-00020 KIT KATS](#)

Type: bk	Chapter: 11 v	Office: 3 (Nashville)
Assets: y	Case Flag: Subchapter_V, SmBus	

**What is the nature of debt for this Petition?**

☒ business  
☐ consumer  
☐ other

Next Clear

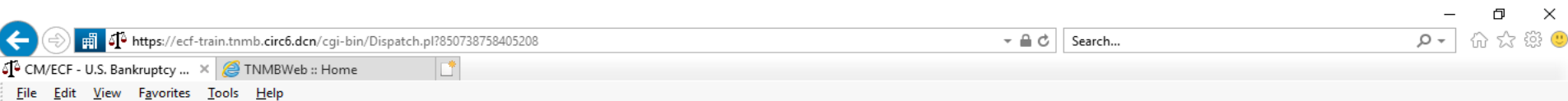


# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 12



#### Miscellaneous:

[3:20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)  
Assets: y Case Flag: Subchapter\_V, SmBus

What is the type of debtor for this Petition?

- ☐ Individual
- ☐ Corporation (includes LLC & LLP)
- ☐ Partnership
- ☐ Other

Select the type of debtor:  
Individual  
Corporation (includes LLC & LLP)  
Partnership  
Other

Select Next





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



# EXAMPLE

← → 📄 🔍 https://ecf-train.tnmb.circ6.dcn/cgi-bin/Dispatch.pl?850738758405208 🔒 🔍 Search... 🏠 ☆ ⚙️ 😊

CM/ECF - U.S. Bankruptcy ... × TNMBWeb :: Home 📄

File Edit View Favorites Tools Help

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout ?

**Miscellaneous:**

[3:20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)

Assets: y Case Flag: Subchapter\_V, SmBus

**What is the type of debtor for this Petition?**

☐ Individual

☒ Corporation (includes LLC & LLP)

☐ Partnership

☐ Other

Next Clear

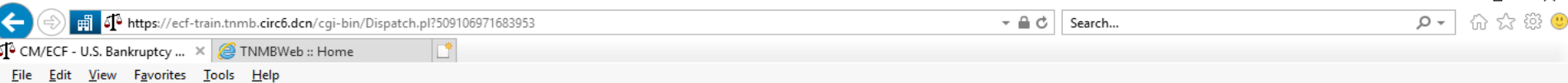


# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 13



#### Miscellaneous:

[20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)  
Assets: y Case Flag: Subchapter\_V, SmBus

#### What is the Nature of Business for this Petition?

- ☐ Health Care Business
- ☐ Single Asset Real Estate
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☐ None of the above

Next Clear

Select Nature of Business:  
Health Care Business  
Single Asset Real Estate  
Railroad  
Stockbroker  
Commodity Broker  
Clearing Bank  
None of the above



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



# EXAMPLE



### Miscellaneous:

[3:20-bk-00020 KIT KATS](#)

Type: bk

Chapter: 11 v

Office: 3 (Nashville)

Assets: y

Case Flag: Subchapter\_V, SmBus

### What is the Nature of Business for this Petition?

- ☐ Health Care Business
- ☐ Single Asset Real Estate
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☒ None of the above

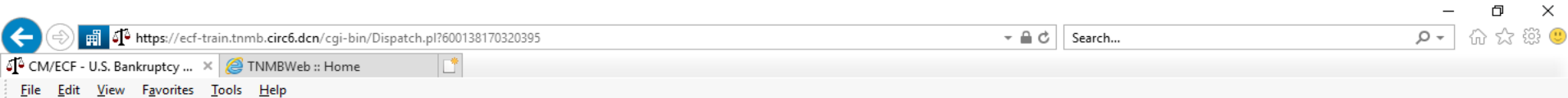


# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 14



#### Miscellaneous:

[3:20-bk-00020 KIT KATS](#)

Type: bk

Chapter: 11 v

Office: 3 (Nashville)

Assets: y

Case Flag: Subchapter\_V, SmBus

#### Small Business?

- ☐ No, I am not a Small Business Debtor
- ☐ Yes, and I do not choose to proceed under Subchapter V of Chapter 11
- ☐ Yes, and I choose to proceed under Subchapter V of Chapter 11

Select Next

Select one of the options:

- No, I am not a Small Business
- Yes, and I do not choose to proceed under Subchapter V of Chapter 11
- Yes, and I choose to proceed under Subchapter V of Chapter 11



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



# EXAMPLE

← ↻ 📄 🔍 https://ecf-train.tnmb.circ6.dcn/cgi-bin/Dispatch.pl?600138170320395 🔒 🔍 Search...

CM/ECF - U.S. Bankruptcy ... × TNMBWeb :: Home 📄

File Edit View Favorites Tools Help

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout ?

**Miscellaneous:**

[3:20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)

Assets: y Case Flag: Subchapter\_V, SmBus

**Small Business?**

☐ No, I am not a Small Business Debtor

☐ Yes, and I do not choose to proceed under Subchapter V of Chapter 11

☒ Yes, and I choose to proceed under Subchapter V of Chapter 11

Next Clear

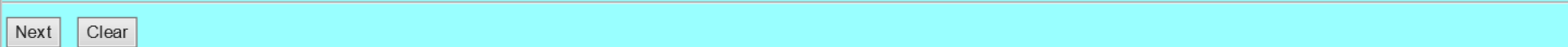
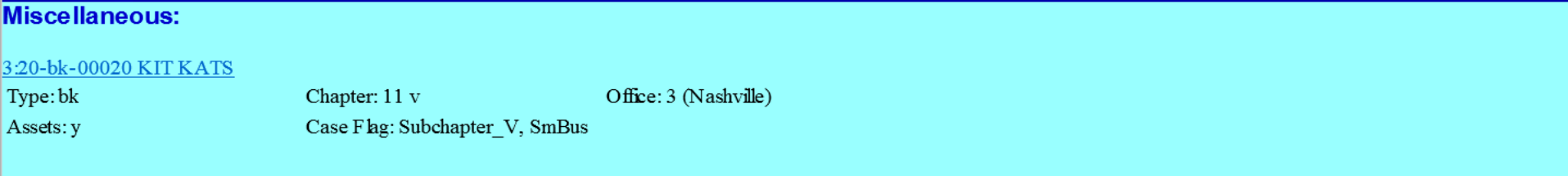
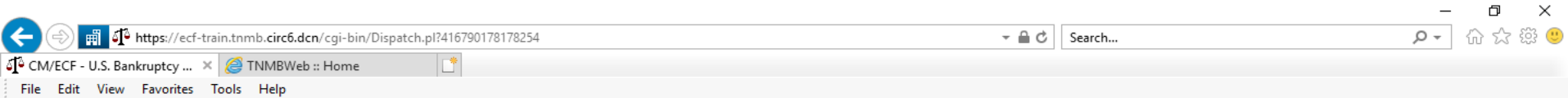


# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 15



Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 16

Browser address bar: <https://ecf-train.tnmb.circ6.dcn/cgi-bin/Dispatch.pl?783328234192486>

Browser tabs: CM/ECF - U.S. Bankruptcy ... | TNMBWeb :: Home

Navigation menu: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

**Miscellaneous:**

[3:20-bk-00020 KIT KATS](#)

Type: bk      Chapter: 11 v      Office: 3 (Nashville)  
Assets: y      Case Flag: Subchapter\_V, SmBus

**Docket Text: Modify as Appropriate.**

<input type="text"/>	Amended Chapter 11 Subchapter V Voluntary Petition Non-Individual. <input type="text"/>
<input type="text"/>	Chapter 11 Plan Small Business Subchapter V Due by 05/18/2020. Filed on the behalf of: Debtor KIT KATS (RE: related document(s)[1]). (Amdatty)

Next    Clear

Select Next

Verify docket text

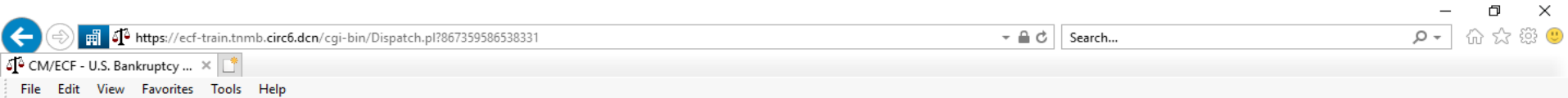


# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 17



#### Miscellaneous:

[3:20-bk-00020 KIT KATS](#)

Type: bk

Chapter: 11 v

Office: 3 (Nashville)

Assets: y

Case Flag: Subchapter\_V, SmBus

Docket Text: Final Text

**Amended Chapter 11 Subchapter V Voluntary Petition Non-Individual. . Chapter 11 Plan Small Business Subchapter V Due by 05/18/2020. Filed on the behalf of: Debtor KIT KATS (RE: related document(s)[1]). (Amdatty)**

**Attention!! Submitting this screen commits this transaction. You will have no further opportunity to modify this submission if you continue.**

Select Next

Verify docket text, again





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 18

Browser address bar: <https://ecf-train.tnmb.circ6.dcn/cgi-bin/Dispatch.pl?111039177355713>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Browser menu: File Edit View Favorites Tools Help

ECF Navigation: Bankruptcy Adversary Query Reports Utilities Search Logout

Miscellaneous:

[320-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)

Assets: y Case Flag: Subchapter\_V, SmBus

U.S. Bankruptcy Court

Middle District of Tennessee - TRAINING SYSTEM

Notice of Electronic Filing

The following transaction was received from Amdatty entered on 3/2/2020 at 10:48 AM CST and filed on 3/2/2020

Case Name: KIT KATS

Case Number: [320-bk-00020](#)

Document Number: [12](#)

Docket Text:

Amended Chapter 11 Subchapter V Voluntary Petition Non-Individual . Chapter 11 Plan Small Business Subchapter V Due by 05/18/2020. Filed on the behalf of: Debtor KIT KATS (RE: related document(s)[1]). (Amdatty)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: J:\test.pdf

Electronic document Stamp:

[STAMP bkecfStamp\_ID=992623805 [Date=3/2/2020] [FileNumber=43362-0] [3d3b5ccb2f70c84c78f09cef23a0a3c2babf3d00ba96da109561e144af3cfb0776570a46086af4cec11303c96c5c29f0a97a9cdd21a0d8eb17de15f17cfff07c01]



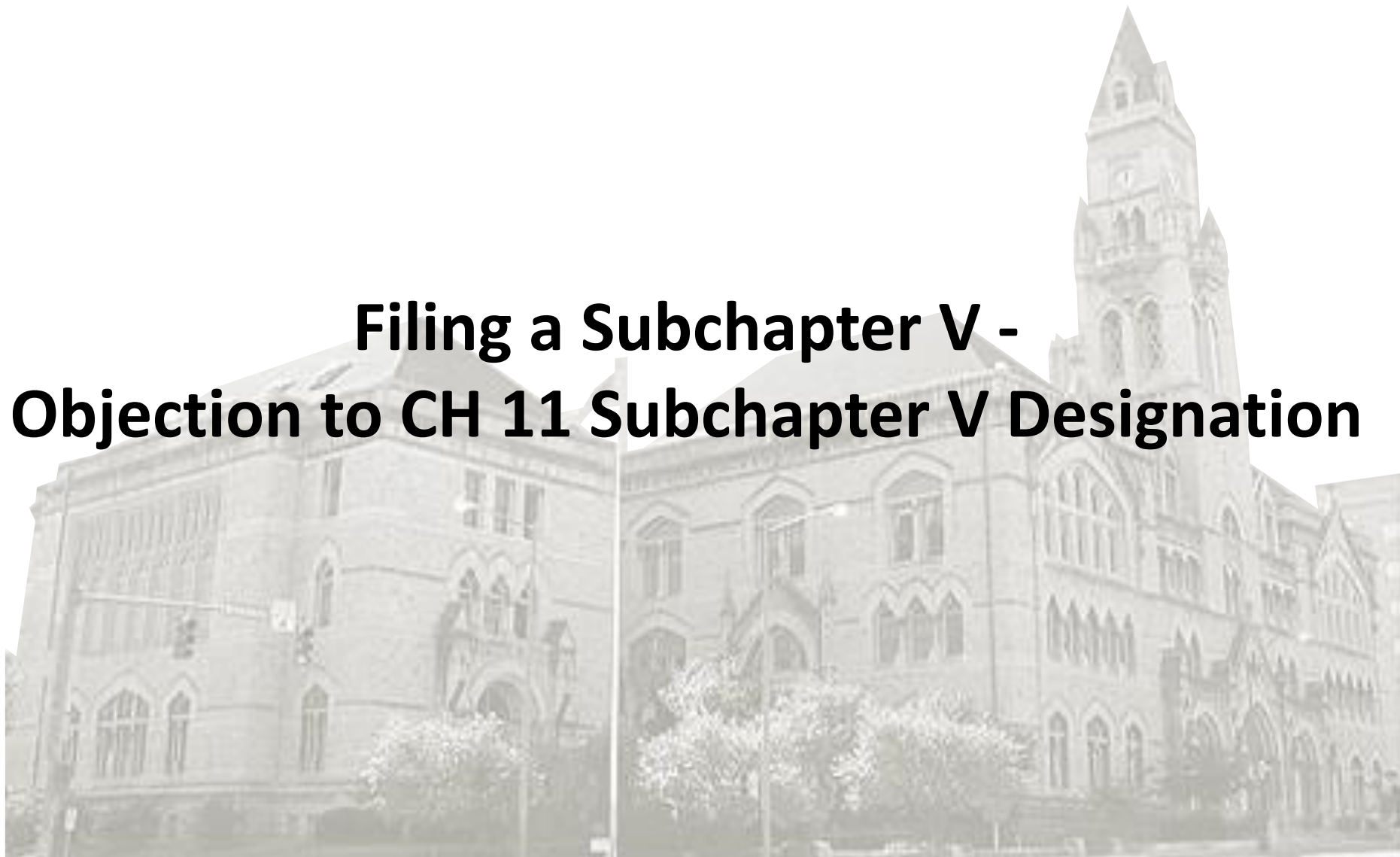
# **U.S. BANKRUPTCY COURT**

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**MIDDLE DISTRICT OF TENNESSEE**

**701 BROADWAY, ROOM 170, NASHVILLE, TENNESSEE 37203**

## **Filing a Subchapter V - Objection to CH 11 Subchapter V Designation**





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 1

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/DisplayMenu.pl?BankruptcyEvents&id=1334651>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** Bankruptcy Adversary Query Reports Utilities Search Logout

### Bankruptcy Events

Appeals	Miscellaneous (cont.)	Responses	Reaffirmations	Practitioners	Procedures (Right Click - Open in New Window)
<a href="#">Appeal</a>	<a href="#">Other / Notices</a>	<a href="#">LBR 9013 Response</a>	<a href="#">Reaffirmations Menu</a>	<a href="#">Handbook</a>	<a href="#">Reaffirmations</a>
<b>Case Opening Events</b>	<a href="#">Plan; Ch 11 Disclosure Statement</a>	<a href="#">Objection/Response..(DO NOT USE FOR 9013 Motions)</a>	<b>Procedures (Right Click - Open in New Window)</b>	<a href="#">Practitioners Handbook</a>	
<a href="#">Open BK Case</a>	<a href="#">Scheds/Statements/Amended</a>	<a href="#">Objection to CH 11 Subchapter V Designation</a>	<a href="#">Expedited Matters</a>		
<a href="#">Open Related BK Case</a>	<a href="#">Mailing List</a>	<a href="#">Plan Objections</a>			
<a href="#">Case</a>	<b>Motions</b>				
<a href="#">Open Involuntary Case</a>	<a href="#">LBR 2081 First Day Motions</a>				
<a href="#">Judge/Trustee Assignment</a>	<a href="#">LBR 9013 Motions with Notice</a>				
<a href="#">Upload list of creditors file</a>	<a href="#">LBR 9013 Notices Only</a>				
	<a href="#">Other Motions/Applications</a>				
<b>Claims</b>					
<a href="#">Claim Actions</a>					
<a href="#">Creditor</a>					
<b>Maintenance...</b>					
<a href="#">File Claims</a>					
<a href="#">Speed-Claim</a>					
<b>Convert / Split / Deconsolidate</b>					
<a href="#">Convert</a>					
<a href="#">Reconvert</a>					

Annotation: Select Objection to CH 11 Subchapter V Designation



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 2

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?ressubv>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

### File Objection to CH 11 Subchapter V Designation

Case Number

Enter Case Number

Next Clear

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



EXAMPLE

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?ressubv>

Browser tab: CM/ECF - U.S. Bankruptcy ...

ECF Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout ?

### File Objection to CH 11 Subchapter V Designation

Case Number



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 3

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?720322694393302>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

### File Objection to CH 11 Subchapter V Designation

[3:20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)  
Assets: y Case Flag: Subchapter\_V, SmBus, PhnDue

Start typing to find an event.

**Available Events** (click to select an event)

Subchapter V - Objection to CH 11 Subchapter V Designation
--

**Selected Event**

--

Select Subchapter V – Objection to CH 11 Subchapter V Designation

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 4



#### File Objection to CH 11 Subchapter V Designation

##### Select the Party:

KIT KATS, [Debtor]  
US TRUSTEE, [U.S. Trustee]

[Add/Create New Party](#)

Select the Party or  
Add/Create New  
Party

Next Clear

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



EXAMPLE

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?416847588225876>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar:

- ECF**
- Bankruptcy ▾
- Adversary ▾
- Query
- Reports ▾
- Utilities ▾
- Search
- Logout

### File Objection to CH 11 Subchapter V Designation

Select the Party:

KIT KATS, [Debtor]

US TRUSTEE, [U.S. Trustee]

[Add/Create New Party](#)

Next Clear





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 5

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?110096939396331>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

### File Objection to CH 11 Subchapter V Designation

**Filename**

**Attachments to Document:** ☒ No ☐ Yes

**Attach PDF**

**Select Next**



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



EXAMPLE

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?110096939396331>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

ECF Navigation Bar: Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout ?

### File Objection to CH 11 Subchapter V Designation

**Filename**  
J:\test.pdf

**Attachments to Document:** ☒ No ☐ Yes



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 6



### File Objection to CH 11 Subchapter V Designation

Date Certificate of Service mailed:

Enter date certificate of service mailed

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 7

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?48322448223204>


Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

### File Objection to CH 11 Subchapter V Designation

Docket Text: Modify as Appropriate.

Objection to CH 11 Subchapter V Designation  . Filed on the behalf of:  
Debtor KIT KATS . (Amdatty)



Select Next

Verify docket text



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 8

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?108794969555894>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** Bankruptcy Adversary Query Reports Utilities Search Logout

### File Objection to CH 11 Subchapter V Designation

Docket Text: Final Text

Objection to CH 11 Subchapter V Designation . Filed on the behalf of: Debtor KIT KATS. (Amdatty)

**Attention!! Submitting this screen commits this transaction. You will have no further opportunity to modify this submission if you continue.**

Have you redacted?

**Select Next**

**Verify docket text again**



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 9

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?954371303912559>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

### File Objection to CH 11 Subchapter V Designation

**U.S. Bankruptcy Court**  
**Middle District of Tennessee - TRAINING SYSTEM**

Notice of Electronic Filing

The following transaction was received from Amdatty entered on 2/18/2020 at 12:16 PM CST and filed on 2/18/2020

**Case Name:** KIT KATS  
**Case Number:** [320-bk-00020](#)  
**Document Number:** [4](#)

**Docket Text:**  
Objection to CH 11 Subchapter V Designation . Filed on the behalf of: Debtor KIT KATS. (Amdatty)

The following document(s) are associated with this transaction:

**Document description:** Main Document  
**Original filename:** J:\test.pdf  
**Electronic document Stamp:**  
[STAMP bkecfStamp\_ID=992623805 [Date=2/18/2020] [FileNumber=42601-0] [5979df1da66df96ed223ed2cb91979dfefbdf4bf88b5aef3a996a9dbc1e4471c633126ba2917f9c9de5075c4614ed4d22112a6f462969680fc32cf1bd7b973d72]]

**3:20-bk-00020 Notice will be electronically mailed to:**  
Amdatty on behalf of Debtor KIT KATS



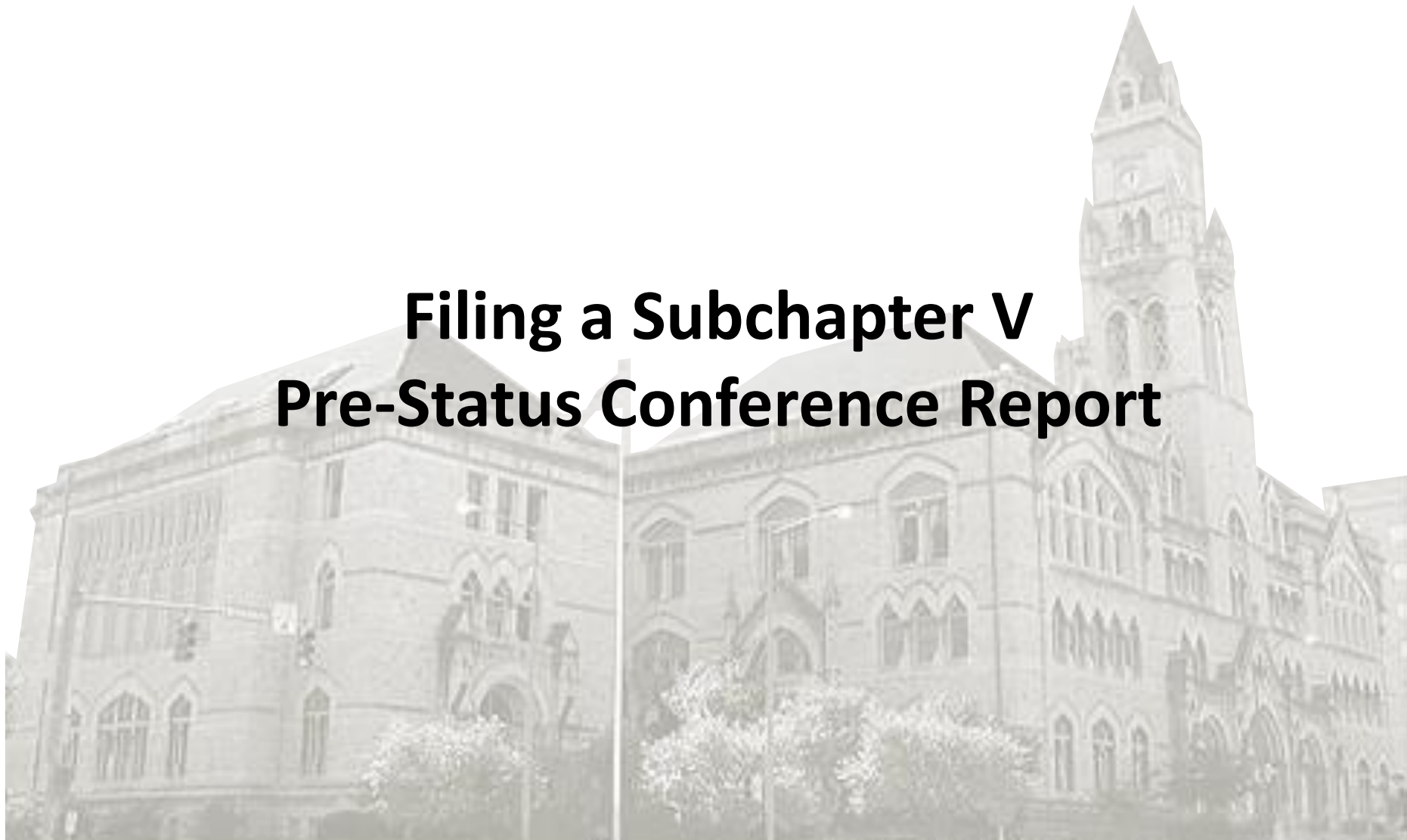
# **U.S. BANKRUPTCY COURT**

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**MIDDLE DISTRICT OF TENNESSEE**

**701 BROADWAY, ROOM 170, NASHVILLE, TENNESSEE 37203**

## **Filing a Subchapter V Pre-Status Conference Report**





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 1

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/DisplayMenu.pl?BankruptcyEvents&id=1334651>

Search...

CM/ECF - U.S. Bankruptcy ...

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

### Bankruptcy Events

Appeals	Miscellaneous (cont.)	Responses	Reaffirmations	Practitioners	Procedures (Right Click - Open in New Window)
<a href="#">Appeal</a>	<a href="#">Other / Notices</a>	<a href="#">LBR 9013 Response</a>	<a href="#">Reaffirmations Menu</a>	<a href="#">Handbook</a>	<a href="#">Reaffirmations</a>
<b>Case Opening Events</b>	<a href="#">Plan; Ch 11 Disclosure Statement</a>	<a href="#">Objection/Response..(DO NOT USE FOR 9013 Motions)</a>	<b>Procedures (Right Click - Open in New Window)</b>	<a href="#">Practitioners Handbook</a>	
<a href="#">Open BK Case</a>	<a href="#">Scheds/Statements/Amended Mailing List</a>	<a href="#">Objection to CH 11 Subchapter V Designation</a>	<a href="#">Expedited Matters</a>		
<a href="#">Open Related BK Case</a>	<b>Motions</b>	<a href="#">Plan Objections</a>			
<a href="#">Open Involuntary Case</a>	<a href="#">LBR 2081 First Day Motions</a>				
<a href="#">Open Involuntary Case</a>	<a href="#">LBR 9013 Motions with Notice</a>				
<a href="#">Judge/Trustee Assignment</a>	<a href="#">LBR 9013 Notices Only</a>				
<a href="#">Upload list of creditors file</a>	<a href="#">Other Motions/Applications</a>				
<b>Claims</b>					
<a href="#">Claim Actions</a>					
<a href="#">Creditor</a>					
<b>Maintenance...</b>					
<a href="#">File Claims</a>					
<a href="#">Speed-Claim</a>					
<b>Convert / Split / Deconsolidate</b>					
<a href="#">Convert</a>					
<a href="#">Reconvert</a>					

Under Miscellaneous, select Other/ Notices





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 2



Miscellaneous

Case Number

Next Clear

Enter Case Number

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



EXAMPLE



Miscellaneous

Case Number

Next Clear



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 3

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?663406027153827>

CM/ECF - U.S. Bankruptcy ...

**ECF** Bankruptcy Adversary Query Reports Utilities Search Logout

**Miscellaneous**

[3:20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)  
Assets: y Case Flag: Subchapter\_V, SmBus, PlnDue

Available Events (click to select an event)

- Schedule G
- Schedule H
- Schedule I
- Schedule J
- Schedule J-2
- Statement (Text) - BK
- Statement About Payment of Eviction Judgment (Form 101B)
- Statement in Support of Reaffirmation Agreement
- Statement of Operations (for Small Business)
- Statement of Sale
- Statistical Summary of Certain Liabilities
- Stipulation
- Subchapter V - Pre-Status Conference Report - Ch 11 Subchapter V**
- Subpoena Return of Service
- Tax Documents
- Update EOUST Stats
- Voluntary Petition (Amended)
- Voluntary Petition (Chapter 11) Amended
- Waiver of the Service of Summons

Selected Event

Subchapter V - Pre-Status Conference Report - Ch 11 Subchapter V

Next Clear

Select Next

Highlight Subchapter V – Pre-Status Conference Report – Ch 11 Subchapter V



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 4

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?322906165429369>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** Bankruptcy Adversary Query Reports Utilities Search Logout

**Miscellaneous:**

[3:20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)  
Assets: y Case Flag: Subchapter\_V, SmBus, PlnDue

**Select the Party:**

KIT KATS, [Debtor]

US TRUSTEE, [U.S. Trustee]

[Add/Create New Party](#)

Next Clear

Select or Add/Create New Party

For purposes of this example,  
select KIT KATS

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 5

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?515894670739387>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

#### Miscellaneous:

[3:20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)  
Assets: y Case Flag: Subchapter\_V, SmBus, PlnDue

☐ Refer to existing event(s)?

Refer, if applicable

Next Clear

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 6

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?754279600673335>

Browser tab: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

**Miscellaneous:**

[3:20-bk-00020 KIT KATS](#)

Type: bk	Chapter: 11 v	Office: 3 (Nashville)
Assets: y	Case Flag: Subchapter_V, SmBus, PhnDue	

**Filename**

**Attachments to Document:** ☒ No ☐ Yes

**Attach PDF**

**Select Next**

The Small Business Subchapter V Status Conference Report is located on the court website under Forms > Local Bankruptcy Forms



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



EXAMPLE

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?754279600673335>

Browser tab: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

**Miscellaneous:**

[3:20-bk-00020 KIT KATS](#)

Type: bk	Chapter: 11 v	Office: 3 (Nashville)
Assets: y	Case Flag: Subchapter_V, SmBus, PlnDue	

**Filename**

J:\test.pdf

**Attachments to Document:** ☒ No ☐ Yes



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 7

https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?747259263975302 Search...

CM/ECF - U.S. Bankruptcy ...

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

#### Miscellaneous:

[3:20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)  
Assets: y Case Flag: Subchapter\_V, SmBus, PhnDue

Docket Text: Modify as Appropriate.

Pre-Status Conference Report for CH 11 Subchapter V . Filed on the behalf of: Debtor KIT KATS . (Amdatty)

Select Next

Verify docket text





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 8

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?782639484164477>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation menu: **ECF** Bankruptcy Adversary Query Reports Utilities Search Logout

#### Miscellaneous:

[3:20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)  
Assets: y Case Flag: Subchapter\_V, SmBus, PhnDue

Docket Text: Final Text

**Pre-Status Conference Report for CH 11 Subchapter V . Filed on the behalf of: Debtor KIT KATS. (Amdatty)**

**Attention!! Submitting this screen commits this transaction. You will have no further opportunity to modify this submission if you continue.**

Have you redacted?

Verify docket text again

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 9

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?936939216098244>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation menu: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

**Miscellaneous:**

[3:20-bk-00020 KIT KATS](#)

Type: bk      Chapter: 11 v      Office: 3 (Nashville)  
Assets: y      Case Flag: Subchapter\_V, SmBus, PhnDue

**U.S. Bankruptcy Court**

**Middle District of Tennessee - TRAINING SYSTEM**

**Notice of Electronic Filing**

The following transaction was received from Amdatty entered on 2/18/2020 at 11:59 AM CST and filed on 2/18/2020

**Case Name:** KIT KATS  
**Case Number:** [3:20-bk-00020](#)  
**Document Number:** [2](#)

**Docket Text:**  
Pre-Status Conference Report for CH 11 Subchapter V . Filed on the behalf of: Debtor KIT KATS. (Amdatty)

The following document(s) are associated with this transaction:

**Document description:** Main Document  
**Original filename:** J:\test.pdf  
**Electronic document Stamp:**  
[STAMP bkecfStamp\_ID=992623805 [Date=2/18/2020] [FileNumber=42589-0] [01e0ba9f515b1c0ba656cedf38caff03a9cd80fae06ab8ab6e3e7c0f8549940652f7]



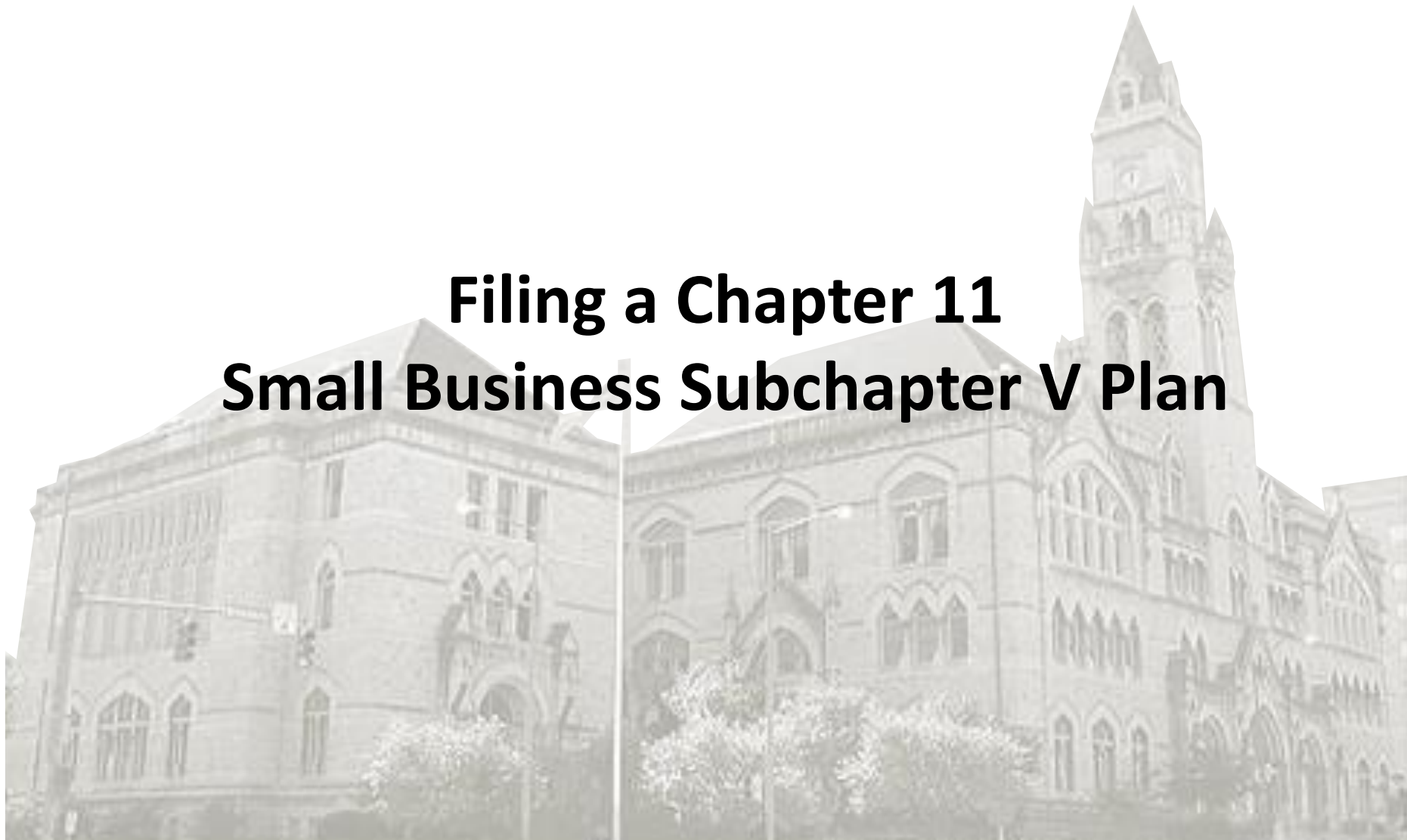
# **U.S. BANKRUPTCY COURT**

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**MIDDLE DISTRICT OF TENNESSEE**

**701 BROADWAY, ROOM 170, NASHVILLE, TENNESSEE 37203**

## **Filing a Chapter 11 Small Business Subchapter V Plan**





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 1

Browser address bar: <https://ecf-train.tnmb.circ6.dcn/cgi-bin/DisplayM> CM/ECF - U.S. Bankruptcy ...

File Edit View Favorites Tools Help

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

#### Bankruptcy Events

<b>Appeals</b> <a href="#">Appeal</a>	<b>Miscellaneous (cont.)</b> <a href="#">Other / Notices</a> <a href="#">Plan; Ch 11 Disclosure Statement</a> <a href="#">Scheds/Statements/Amended Mailing List</a>	<b>Responses</b> <a href="#">LBR 9013 Response</a> <a href="#">Objection/Response..(DO NOT USE FOR 9013 Motions)</a> <a href="#">Objection to CH 11 Subchapter V Designation</a> <a href="#">Plan Objections</a>	<b>Reaffirmations</b> <a href="#">Reaffirmations Menu</a>	<b>Practitioners Handbook</b> <a href="#">Practitioners Handbook</a>	<b>Procedures (Right Click - Open in New Window)</b> <a href="#">Reaffirmations</a>
<b>Case Opening Events</b> <a href="#">Open BK Case</a> <a href="#">Open Related BK Case</a> <a href="#">Open Involuntary Case</a> <a href="#">Judge/Trustee Assignment</a> <a href="#">Upload list of creditors file</a>	<b>Motions</b> <a href="#">LBR 2081 First Day Motions</a> <a href="#">LBR 9013 Motions with Notice</a> <a href="#">LBR 9013 Notices Only</a> <a href="#">Other Motions/Applications</a>		<b>Procedures (Right Click - Open in New Window)</b> <a href="#">Expedited Matters</a>		
<b>Claims</b> <a href="#">Claim Actions</a> <a href="#">Creditor Maintenance...</a> <a href="#">File Claims</a> <a href="#">Speed-Claim</a>	<b>Proposed Order</b> <a href="#">Submitted / Expedited - Submitted Agreed / Submitted Agreed Expedited Orders</a>				
<b>Convert / Split / Deconsolidate</b> <a href="#">Convert</a> <a href="#">Reconvert</a> <a href="#">Split</a>					

Under Miscellaneous, select Plan; Ch 11 Disclosure Statement



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 2



File a Plan

Case Number

Next Clear

Enter Case Number

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



EXAMPLE



Miscellaneous

Case Number

3:20-bk-20

Next

Clear



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 3

Browser address bar: <https://ecf-train.tnmb.circ6.dcn/cgi-bin/Dispatch>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

ECF Bankruptcy Adversary Query Reports Utilities Search Logout

**File a Plan**

3:20-bk-00020 KIT KATS

Type: bk Chapter: 11 v Office: 3 (Nashville)  
Assets: y Case Flag: Subchapter\_V, SmBus, PlnDue

**Available Events (click to select an event)**

- Amended Chapter 11 Small Business Plan
- Amended Chapter 11 Small Business Subchapter V Plan
- Amended Chapter 12 Plan (Pre Confirmation)
- Amended Chapter 13 Plan (Pre Confirmation)
- Amended Chapter 9 Plan (Pre Confirmation)
- Amended Disclosure Statement
- Chapter 11 Plan
- Chapter 11 Plan (Liquidating)
- Chapter 11 Small Business Plan
- Chapter 11 Small Business Subchapter V Plan**
- Chapter 12 Plan
- Chapter 13 Plan
- Chapter 9 Plan
- Disclosure Statement
- Disclosure Statement for Small Business

**Selected Event**

Chapter 11 Small Business Subchapter V Plan

Next Clear

**Select Next**

**Highlight Chapter 11 Small Business Subchapter V Plan**



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 4

← → https://ecf-train.tnmb.circ6.dcn/cgi-bin/Dispatch. CM/ECF - U.S. Bankruptcy ...

File Edit View Favorites Tools Help

**ECF** Bankruptcy Adversary Query Reports Utilities Search Logout

**File a Plan:**

3:20-bk-00020 [KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)  
Assets: y Case Flag: Subchapter\_V, SmBus, PlnDue

**Select the Party:**

KIT KATS, [Debtor]

US TRUSTEE, [U.S. Trustee]

[Add/Create New Party](#)

Next Clear

Select the Party or Add/Create New Party

Select Next





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 5

Browser address bar: <https://ecf-train.tnmb.circ6.dcn/cgi-bin/Dispatch>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

**File a Plan:**

[3:20-bk-00020 KIT KATS](#)

Type: bk      Chapter: 11 v      Office: 3 (Nashville)  
Assets: y      Case Flag: Subchapter\_V, SmBus, PhnDue

**Filename**

← **Attach PDF**

**Attachments to Document:** ☒ No ☐ Yes

← **Select Next**



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



# EXAMPLE

Browser address bar: <https://ecf-train.tnmb.circ6.dcn/cgi-bin/Dispatch> | CM/ECF - U.S. Bankruptcy ...

File Edit View Favorites Tools Help

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout ?

**File a Plan:**

[3:20-bk-00020 KIT KATS](#)

Type: bk	Chapter: 11 v	Office: 3 (Nashville)
Assets: y	Case Flag: Subchapter_V, SmBus, PhnDue	

**Filename**

J:\test.pdf Browse...

**Attachments to Document:** ☒ No ☐ Yes

Next Clear



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 6



**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

**File a Plan:**

[3:20-bk-00020 KIT KATS](#)

Type: bk

Chapter: 11 v

Office: 3 (Nashville)

Assets: y

Case Flag: Subchapter\_V, SmBus,  
PlnDue

If a Certificate of Service was Mailed - PLEASE enter the date the Certificate of Service was mailed in the box:

Next

Clear

Select Next

Enter date of Certificate of Service was mailed



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 7

Browser address bar: <https://ecf-train.tnmb.circ6.dcn/cgi-bin/Dispatch>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** | Bankruptcy | Adversary | Query | Reports | Utilities | Search | Logout

**File a Plan:**

3:20-bk-00020 [KIT KATS](#)

Type: bk      Chapter: 11 v      Office: 3 (Nashville)  
Assets: y      Case Flag: Subchapter\_V, SmBus,  
                    PlnDue

Docket Text: Modify as Appropriate.

Chapter 11 Small Business Subchapter V Plan  Filed on the behalf of: Debtor  
**KIT KATS (RE: related document(s)[1]). (Amdatty)**

**Select Next**

**Verify docket text**



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 8

Browser address bar: <https://ecf-train.tnmb.circ6.dcn/cgi-bin/Dispatch>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

**File a Plan:**

[3:20-bk-00020 KIT KATS](#)

Type: bk	Chapter: 11 v	Office: 3 (Nashville)
Assets: y	Case Flag: Subchapter_V, SmBus, PlnDue	

**Docket Text: Final Text**

**Chapter 11 Small Business Subchapter V Plan . Filed on the behalf of: Debtor KIT KATS (RE: related document(s)[1]). (Amdatty)**

**Attention!! Submitting this screen commits this transaction. You will have no further opportunity to modify this submission if you continue.**

Select Next

Verify docket text again



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 9

Browser address bar: <https://ecf-train.tnmb.circ6.dcn/cgi-bin/Dispatch> CM/ECF - U.S. Bankruptcy ...

File Edit View Favorites Tools Help

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout ?

**File a Plan:**

[3:20-bk-00020 KIT KATS](#)

Type: bk	Chapter: 11 v	Office: 3 (Nashville)
Assets: y	Case Flag: Subchapter_V, SmBus,	
	PhnDue	

**U.S. Bankruptcy Court**

**Middle District of Tennessee - TRAINING SYSTEM**

**Notice of Electronic Filing**

The following transaction was received from Amdatty entered on 2/19/2020 at 4:59 PM CST and filed on 2/19/2020

**Case Name:** KIT KATS

**Case Number:** [3:20-bk-00020](#)

**Document Number:** [9](#)

**Docket Text:**

Chapter 11 Small Business Subchapter V Plan . Filed on the behalf of: Debtor KIT KATS (RE: related document(s)[1]). (Amdatty)

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** J\test.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=992623805 [Date=2/19/2020] [FileNumber=42655-0] [9a1c5a10503d8b3ba187e3d2eef23668a570be88480ea7270d0dddb7ce8d10eee09412e15e4dbb1146e7da0c103eeeeeee70a997b8579a04edcfd1ff61ac6f7]]



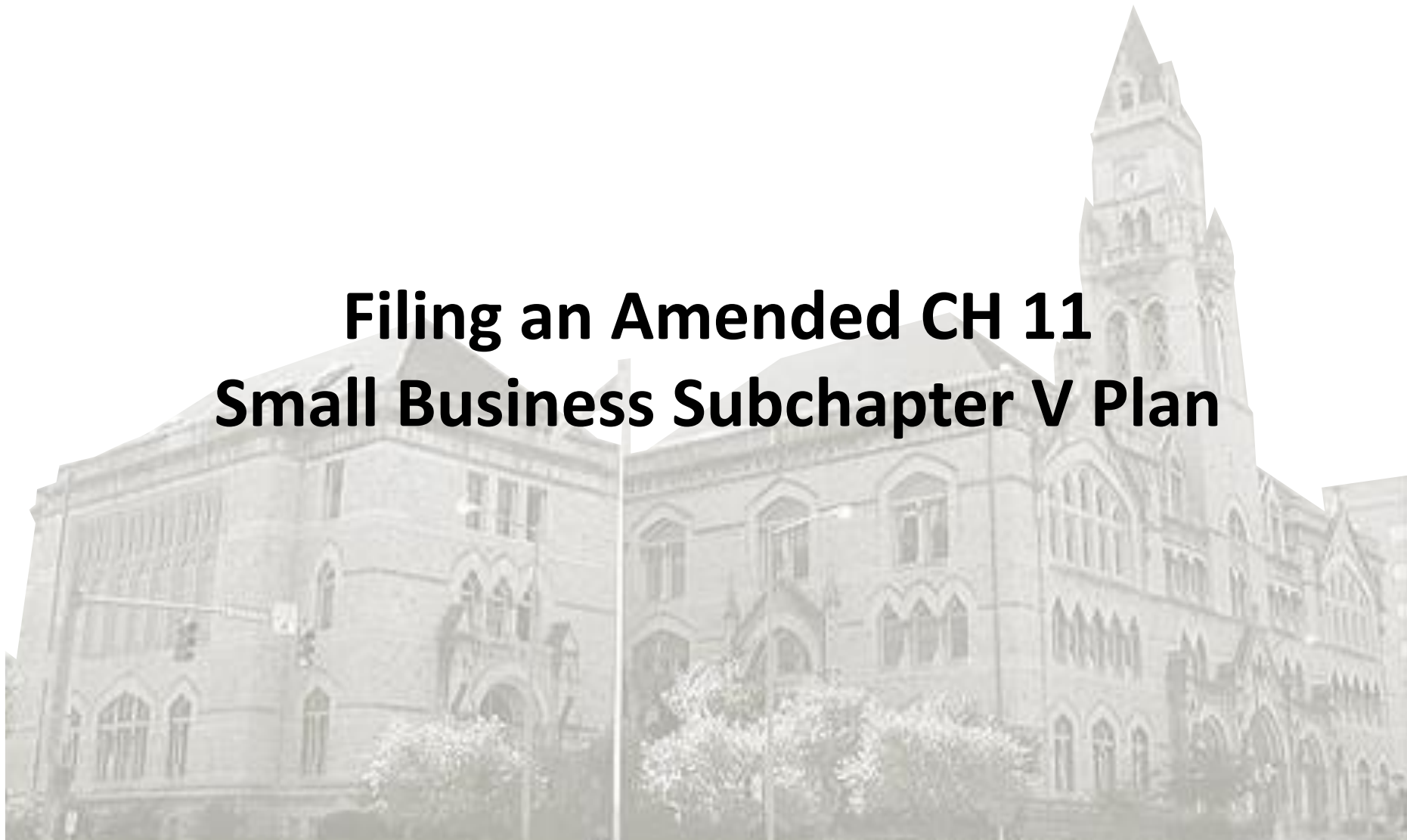
# **U.S. BANKRUPTCY COURT**

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**MIDDLE DISTRICT OF TENNESSEE**

**701 BROADWAY, ROOM 170, NASHVILLE, TENNESSEE 37203**

## **Filing an Amended CH 11 Small Business Subchapter V Plan**





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 1

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/DisplayMenu.pl?BankruptcyEvents&id=1334651>

Search... [Home] [Star] [Settings] [Smiley]

CM/ECF - U.S. Bankruptcy ...

### ECF

Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout

#### Bankruptcy Events

Appeals	Miscellaneous (cont.)	Responses	Reaffirmations	Practitioners	Procedures (Right Click - Open in New Window)
<a href="#">Appeal</a>	<a href="#">Other / Notices</a>	<a href="#">LBR 9013 Response</a>	<a href="#">Reaffirmations Menu</a>	<a href="#">Handbook</a>	<a href="#">Reaffirmations</a>
<b>Case Opening Events</b>	<a href="#">Plan; Ch 11 Disclosure Statement</a>	<a href="#">Objection/Response..(DO NOT USE FOR 9013 Motions)</a>	<b>Procedures (Right Click - Open in New Window)</b>	<a href="#">Practitioners Handbook</a>	
<a href="#">Open BK Case</a>	<a href="#">Scheds/Statements/Amended</a>	<a href="#">Objection to CH 11 Subchapter V Designation</a>	<a href="#">Expedited Matters</a>		
<a href="#">Open Related BK Case</a>	<a href="#">Mailing List</a>	<a href="#">Plan Objections</a>			
<b>Case</b>	<b>Motions</b>				
<a href="#">Open Involuntary Case</a>	<a href="#">LBR 2081 First Day Motions</a>				
<a href="#">Judge/Trustee Assignment</a>	<a href="#">LBR 9013 Motions with Notice</a>				
<a href="#">Upload list of creditors file</a>	<a href="#">LBR 9013 Notices Only</a>				
	<a href="#">Other Motions/Applications</a>				
<b>Claims</b>					
<a href="#">Claim Actions</a>					
<a href="#">Creditor</a>					
<b>Maintenance...</b>					
<a href="#">File Claims</a>					
<a href="#">Speed-Claim</a>					
<b>Convert / Split / Deconsolidate</b>					
<a href="#">Convert</a>					
<a href="#">Reconvert</a>					

Under Miscellaneous, Select Plan; Ch 11 Disclosure Statement





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 2



Case Number

Enter Case Number

Next Clear

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



EXAMPLE



Miscellaneous

Case Number

Next Clear



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 3

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?184633877964442>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

ECF Bankruptcy Adversary Query Reports Utilities Search Logout

**File a Plan**

3:20-bk-00020 KIT KATS

Type: bk Chapter: 11 v Office: 3 (Nashville)  
Assets: y Case Flag: Subchapter\_V, SmBus, PlnDue

Available Events (click to select an event)

- Amended Chapter 11 Small Business Plan
- Amended Chapter 11 Small Business Subchapter V Plan**
- Amended Chapter 12 Plan (Pre Confirmation)
- Amended Chapter 13 Plan (Pre Confirmation)
- Amended Chapter 9 Plan (Pre Confirmation)
- Amended Disclosure Statement
- Chapter 11 Plan
- Chapter 11 Plan (Liquidating)
- Chapter 11 Small Business Plan
- Chapter 11 Small Business Subchapter V Plan
- Chapter 12 Plan
- Chapter 13 Plan
- Chapter 9 Plan
- Disclosure Statement
- Disclosure Statement for Small Business

Selected Event

Amended Chapter 11 Small Business Subchapter V Plan

Highlight Amended Chapter 11 Small Business Subchapter V Plan

Next Clear

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 4

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?464125387332862>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

**File a Plan:**

[3:20-bk-00020 KIT KATS](#)

Type: bk      Chapter: 11 v      Office: 3 (Nashville)  
Assets: y      Case Flag: Subchapter\_V, SmBus, PlnDue

**Select the Party:**

KIT KATS, [Debtor]  
US TRUSTEE, [U.S. Trustee]

[Add/Create New Party](#)

Select Party or  
Add/Create New Party

Next Clear

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



# EXAMPLE

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?464125387332862>

Browser tab: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

**File a Plan:**

[3:20-bk-00020 KIT KATS](#)

Type: bk	Chapter: 11 v	Office: 3 (Nashville)
Assets: y	Case Flag: Subchapter_V, SmBus, PhnDue	

**Select the Party:**

KIT KATS, [Debtor]

US TRUSTEE, [U.S. Trustee]

[Add/Create New Party](#)



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 5

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?613817568960038>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

**File a Plan:**

[3:20-bk-00020 KIT KATS](#)

Type: bk      Chapter: 11 v      Office: 3 (Nashville)  
Assets: y      Case Flag: Subchapter\_V, SmBus, PlnDue

**Filename**

**Attachments to Document:** ☒ No ☐ Yes

**Annotations:**

- Attach PDF (points to Browse... button)
- Select Next (points to Next button)



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



# EXAMPLE

← → 📄 🔍 https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?613817568960038 🔒 ↻ Search... 🏠 ☆ ⚙️ 😊

CM/ECF - U.S. Bankruptcy ... 📄

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout ?

**File a Plan:**

[3:20-bk-00020 KIT KATS](#)

Type: bk	Chapter: 11 v	Office: 3 (Nashville)
Assets: y	Case Flag: Subchapter_V, SmBus, PhnDue	

**Filename**

J:\test.pdf Browse...

**Attachments to Document:** ☒ No ☐ Yes

Next Clear



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 6



#### File a Plan:

3:20-bk-00020 KIT KATS

Type: bk Chapter: 11 v Office: 3 (Nashville)  
Assets: y Case Flag: Subchapter\_V, SmBus, PlnDue

☐ Refer to existing event(s)?

Filed  to

Documents  to

Refer, if applicable

Select Next





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 7



#### File a Plan:

3:20-bk-00020 KIT KATS

Type: bk  
Assets: y  
Chapter: 11 v  
Office: 3 (Nashville)  
Case Flag: Subchapter\_V, SmBus,  
PlnDue

Enter date  
Certificate of  
Service was  
mailed

If a Certificate of Service was Mailed - PLEASE enter the date the Certificate of Service was mailed in the box:

Next

Clear

Select  
Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 8



**File a Plan:**

[3:20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)  
Assets: y Case Flag: Subchapter\_V, SmBus, PlnDue

Docket Text: Modify as Appropriate.

Amended Chapter 11 Small Business Subchapter V Plan  Filed on the  
behalf of: Debtor KIT KATS . (Amdatty)

Select Next

Verify docket text



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 9

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?841408569451434>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation menu: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

**File a Plan:**

[3:20-bk-00020 KIT KATS](#)

Type: bk	Chapter: 11 v	Office: 3 (Nashville)
Assets: y	Case Flag: Subchapter_V, SmBus, PhnDue	

Docket Text: Final Text

**Amended Chapter 11 Small Business Subchapter V Plan Filed on the behalf of: Debtor KIT KATS. (Amdatty)**

**Attention!!** Submitting this screen commits this transaction. You will have no further opportunity to modify this submission if you continue.

Have you redacted?

**Select Next** (arrow pointing to Next button)

**Verify docket text again** (red box)



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 10

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?555953435697522>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

**File a Plan:**

[3:20-bk-00020 KIT KATS](#)

Type: bk      Chapter: 11 v      Office: 3 (Nashville)  
Assets: y      Case Flag: Subchapter\_V, SmBus, PlnDue

**U.S. Bankruptcy Court**  
**Middle District of Tennessee - TRAINING SYSTEM**

**Notice of Electronic Filing**

The following transaction was received from Amdatty entered on 2/18/2020 at 12:08 PM CST and filed on 2/18/2020

**Case Name:** KIT KATS  
**Case Number:** [3:20-bk-00020](#)  
**Document Number:** [3](#)

**Docket Text:**  
Amended Chapter 11 Small Business Subchapter V Plan Filed on the behalf of: Debtor KIT KATS. (Amdatty)

The following document(s) are associated with this transaction:

**Document description:** Main Document  
**Original filename:** J:\test.pdf  
**Electronic document Stamp:**  
[STAMP bkecfStamp\_ID=992623805 [Date=2/18/2020] [FileNumber=42592-0] [4685baf107c9a28edh21295a0e1ed18594e7f18e8ca403ef1dcb40628ddh463ebef118

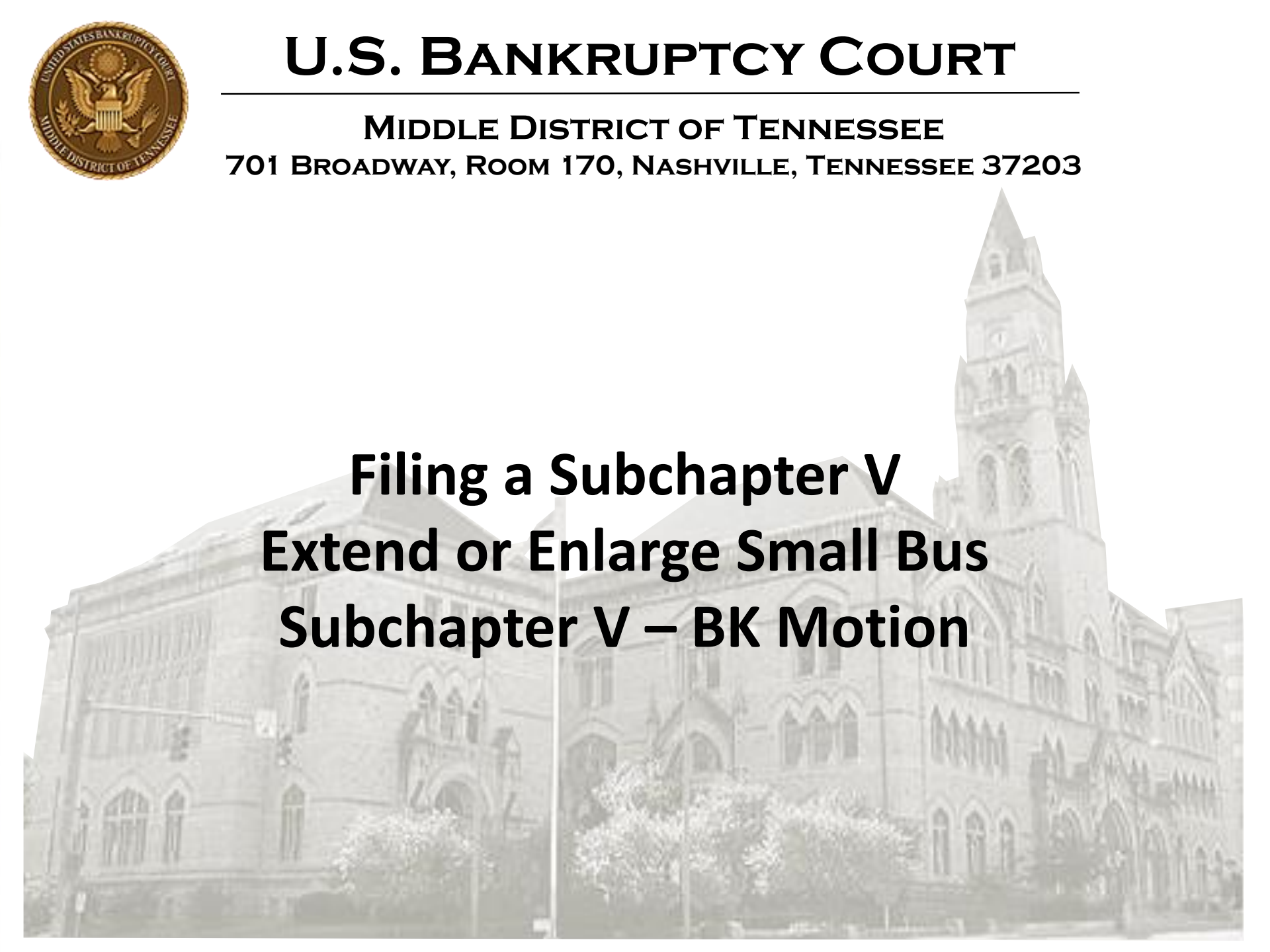


# **U.S. BANKRUPTCY COURT**

---

**MIDDLE DISTRICT OF TENNESSEE**

**701 BROADWAY, ROOM 170, NASHVILLE, TENNESSEE 37203**

A faded, grayscale background image of the U.S. Bankruptcy Court building in Nashville, Tennessee. The building is a large, multi-story structure with Gothic Revival architectural features, including pointed arch windows and a prominent central tower with a clock face.

## **Filing a Subchapter V Extend or Enlarge Small Bus Subchapter V – BK Motion**



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 1

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/DisplayMenu.pl?BankruptcyEvents&id=1334651>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** Bankruptcy Adversary Query Reports Utilities Search Logout

### Bankruptcy Events

<b>Appeals</b> <a href="#">Appeal</a>	<b>Miscellaneous (cont.)</b> <a href="#">Other / Notices</a> <a href="#">Plan; Ch 11 Disclosure</a> <a href="#">Statement</a> <a href="#">Scheds/Statements/Amended</a> <a href="#">Mailing List</a>	<b>Responses</b> <a href="#">LBR 9013 Response</a> <a href="#">Objection/Response..(DO NOT USE FOR 9013 Motions)</a> <a href="#">Objection to CH 11 Subchapter V Designation</a> <a href="#">Plan Objections</a>	<b>Reaffirmations</b> <a href="#">Reaffirmations Menu</a>	<b>Practitioners Handbook</b> <a href="#">Practitioners Handbook</a>	<b>Procedures (Right Click - Open in New Window)</b> <a href="#">Reaffirmations</a>
<b>Case Opening Events</b> <a href="#">Open BK Case</a> <a href="#">Open Related BK Case</a> <a href="#">Open Involuntary Case</a> <a href="#">Judge/Trustee Assignment</a> <a href="#">Upload list of creditors file</a>	<b>Motions</b> <a href="#">LBR 2081 First Day Motions</a> <a href="#">LBR 9013 Motions with Notice</a> <a href="#">LBR 9013 Notices Only</a> <a href="#">Other Motions/Applications</a>		<b>Procedures (Right Click - Open in New Window)</b> <a href="#">Expedited Matters</a>		
<b>Claims</b> <a href="#">Claim Actions</a> <a href="#">Creditor</a>					
<b>Maintenance...</b> <a href="#">File Claims</a> <a href="#">Speed-Claim</a>					
<b>Convert / Split / Deconsolidate</b> <a href="#">Convert</a> <a href="#">Reconvert</a>					

Under Motions, select Other Motions/Applications



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 2

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?motion>

Search... Home Star Settings Smile

**ECF** Bankruptcy Adversary Query Reports Utilities Search Logout

**File a Motion**

**Available Events** (click to select an event)

- Seal Under Sec. 107 - BK Motion
- Set Aside Under FRBP 9023 or 9024 - BK Motion
- Set Bar Date - BK Motion
- Setting Property Value - BK Motion
- Show Cause - BK Motion
- Stop Payroll - BK Motion**
- Subchapter V - Extend or Enlarge Small Bus Subchapter V - BK Motion**
- Substantively Consolidate - BK Motion
- Substitute Attorney - BK Motion
- Transfer Bankruptcy Case to Another District - BK Motion
- Transfer Bankruptcy Case to Another Division - BK Motion
- Use Cash Collateral - BK Motion
- Vacate (Other) - BK Motion
- Waive Credit Counseling - BK Motion
- Waive Fee - All Debtor(s) Fees - BK Motion
- Waive Fee - Miscellaneous - BK Motion
- Withdraw as Attorney - BK Motion
- Withdrawal of Reference - BK Motion
- Writ - BK Motion

**Selected Event**

Subchapter V - Extend or Enlarge Small Bus Subchapter V - BK Motion

Next Clear

**Select Next**

**Highlight Subchapter V –  
Extend or Enlarge Small Bus  
Subchapter V – BK Motion**



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 3



#### File a Motion

Case Number

Enter Case Number

Next

Clear

Select Next





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



EXAMPLE

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?274007987734953>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar:

- ECF**
- Bankruptcy ▾
- Adversary ▾
- Query
- Reports ▾
- Utilities ▾
- Search
- Logout

**File a Motion**

Case Number



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 4



#### File a Motion

3:20-bk-00020 KIT KATS

Type: bk

Assets: y

Chapter: 11 v

Office: 3 (Nashville)

Case Flag: Subchapter\_V, SmBus,  
PhnDue

#### Select the Party:

KIT KATS, [Debtor]  
US TRUSTEE, [U.S. Trustee]

[Add/Create New Party](#)

Select the Party or  
Add/Create New  
Party

Next

Clear

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



# EXAMPLE

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?696987115862303>

Browser tab: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

**File a Motion**

3:20-bk-00020 KIT KATS

Type: bk      Chapter: 11 v      Office: 3 (Nashville)  
Assets: y      Case Flag: Subchapter\_V, SmBus, PlnDue

**Select the Party:**

KIT KATS, [Debtor]  
US TRUSTEE, [U.S. Trustee]

[Add/Create New Party](#)

Next    Clear



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 5

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?543961530878468>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

**File a Motion:**

[3:20-bk-00020 KIT KATS](#)

Type: bk      Chapter: 11 v      Office: 3 (Nashville)  
Assets: y      Case Flag: Subchapter\_V, SmBus, PlnDue

**Filename**

**Attachments to Document:** ☒ No ☐ Yes

**Annotations:**

- Attach PDF (points to Browse... button)
- Select Next (points to Next button)



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



EXAMPLE



### File a Motion:

[3:20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)  
Assets: y Case Flag: Subchapter\_V, SmBus,  
PlnDue

### Filename

J:\test.pdf Browse...

Attachments to Document: ☒ No ☐ Yes

Next Clear



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 6



File a Motion:

[3:20-bk-00020 KIT KATS](#)

Type: bk

Assets: y

Chapter: 11 v

Office: 3 (Nashville)

Case Flag: Subchapter\_V, SmBus,  
PhnDue

Is this an Expedited Motion?

☐

Next

Clear

Select Next

Select "yes" or "no"

\_\_\_\_\_

If "yes", see Expedited  
Steps 1 – 6

\_\_\_\_\_

If "no", see Non-  
Expedited Steps 1 - 6



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### EXPEDITED STEP 1



#### File a Motion:

[3:20-bk-00020 KIT KATS](#)

Type: bk

Chapter: 11 v

Office: 3 (Nashville)

Assets: y

Case Flag: Subchapter\_V, SmBus,  
PlnDue

Is this an Expedited Motion?

yes ▾

Next

Clear

Select "yes"

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### EXPEDITED STEP 2



#### File a Motion:

[3:20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)  
Assets: y Case Flag: Subchapter\_V, SmBus, PhnDue

☐ Refer to existing event(s)?

Refer, if applicable

Filed  to

Documents  to

Select Next





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### EXPEDITED STEP 3



#### File a Motion:

[3:20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)  
Assets: y Case Flag: Subchapter\_V, SmBus,  
PlnDue

If a Certificate of Service was mailed - PLEASE enter the date the Certificate of Service was mailed in the box:

Enter date Certificate of Service was mailed

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### EXPEDITED STEP 4

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?106036993592519>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation menu: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

#### File a Motion:

[3:20-bk-00020 KIT KATS](#)

Type: bk      Chapter: 11 v      Office: 3 (Nashville)  
Assets: y      Case Flag: Subchapter\_V, SmBus,  
PhnDue

Docket Text: Modify as Appropriate.

Expedited  Small Business Subchapter V Motion to Enlarge or Extend .  
Filed on the behalf of: Debtor KIT KATS . (Amdatty)

Select Next

Verify docket text



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### EXPEDITED STEP 5



#### File a Motion:

[3:20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)

Assets: y Case Flag: Subchapter\_V, SmBus, PlnDue

Docket Text: Final Text

**Expedited Small Business Subchapter V Motion to Enlarge or Extend . Filed on the behalf of: Debtor KIT KATS. (Amdatty)**

**Attention!! Submitting this screen commits this transaction. You will have no further opportunity to modify this submission if you continue.**

Have you redacted?

Verify docket text again

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### EXPEDITED STEP 6

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?435079535373616>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation menu: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

**File a Motion:**

[3:20-bk-00020 KIT KATS](#)

Type: bk	Chapter: 11 v	Office: 3 (Nashville)
Assets: y	Case Flag: Subchapter_V, SmBus, PhnDue	

**U.S. Bankruptcy Court**

**Middle District of Tennessee - TRAINING SYSTEM**

**Notice of Electronic Filing**

The following transaction was received from Amdatty entered on 2/18/2020 at 12:30 PM CST and filed on 2/18/2020

**Case Name:** KIT KATS

**Case Number:** [3:20-bk-00020](#)

**Document Number:** [5](#)

**Docket Text:**

Expedited Small Business Subchapter V Motion to Enlarge or Extend . Filed on the behalf of: Debtor KIT KATS. (Amdatty)

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** J:\test.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=992623805 [Date=2/18/2020] [FileNumber=42604-0] [6195ac9111598a9cc29a17b6d31166228131054590a5ea47593a02f628dddeab4ed6be2a



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



# NON-EXPEDITED STEP 1



## File a Motion:

3:20-bk-00020 [KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)  
Assets: y Case Flag: Subchapter\_V, SmBus,  
PlnDue

Is this an Expedited Motion?

no

Next Clear

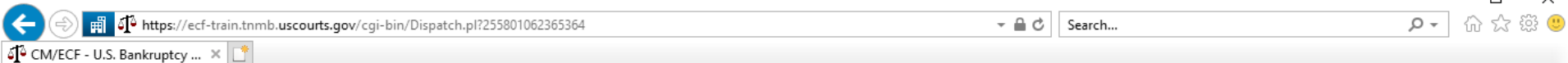


# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



# NON-EXPEDITED STEP 2



## File a Motion:

[3:20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)  
Assets: y Case Flag: Subchapter\_V, SmBus, PhnDue

☐ Refer to existing event(s)?

Filed  to

Documents  to

Refer, if applicable

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### NON-EXPEDITED STEP 3



#### File a Motion:

[3:20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)  
Assets: y Case Flag: Subchapter\_V, SmBus,  
PlnDue

If a Certificate of Service was mailed - PLEASE enter the date the Certificate of Service was mailed in the box:

Select Next

Enter date Certificate of Service was mailed



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### NON-EXPEDITED STEP 4



File a Motion:

[3:20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)  
Assets: y Case Flag: Subchapter\_V, SmBus, PlnDue

Docket Text: Modify as Appropriate.

Small Business Subchapter V Motion to Enlarge or Extend . Filed on the  
behalf of: Debtor KIT KATS . (Amdatty)

Select Next

Verify docket text





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### NON-EXPEDITED STEP 5



#### File a Motion:

[3:20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)  
Assets: y Case Flag: Subchapter\_V, SmBus, PlnDue

Docket Text: Final Text  
Small Business Subchapter V Motion to Enlarge or Extend . Filed on the behalf of: Debtor KIT KATS. (Amdatty)

**Attention!!** Submitting this screen commits this transaction. You will have no further opportunity to modify this submission if you continue.

Have you redacted?

Verify docket text

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### NON-EXPEDITED STEP 6

Browser address bar: <https://ecf-train.tnmb.uscourts.gov/cgi-bin/Dispatch.pl?995014420731751>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Navigation bar: **ECF** | Bankruptcy ▾ | Adversary ▾ | Query | Reports ▾ | Utilities ▾ | Search | Logout

**File a Motion:**

[3:20-bk-00020 KIT KATS](#)

Type: bk	Chapter: 11 v	Office: 3 (Nashville)
Assets: y	Case Flag: Subchapter_V, SmBus, PlnDue	

**U.S. Bankruptcy Court**

**Middle District of Tennessee - TRAINING SYSTEM**

**Notice of Electronic Filing**

The following transaction was received from Amdatty entered on 2/18/2020 at 12:36 PM CST and filed on 2/18/2020

**Case Name:** KIT KATS

**Case Number:** [3:20-bk-00020](#)

**Document Number:** [6](#)

**Docket Text:**

Small Business Subchapter V Motion to Enlarge or Extend . Filed on the behalf of: Debtor KIT KATS. (Amdatty)

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** J:\test.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=992623805 [Date=2/18/2020] [FileNumber=42607-0] [2e0146f11h29e69c23ac3h407b1h9c271359c8e6845f44079e520c52e6b89d704696d9



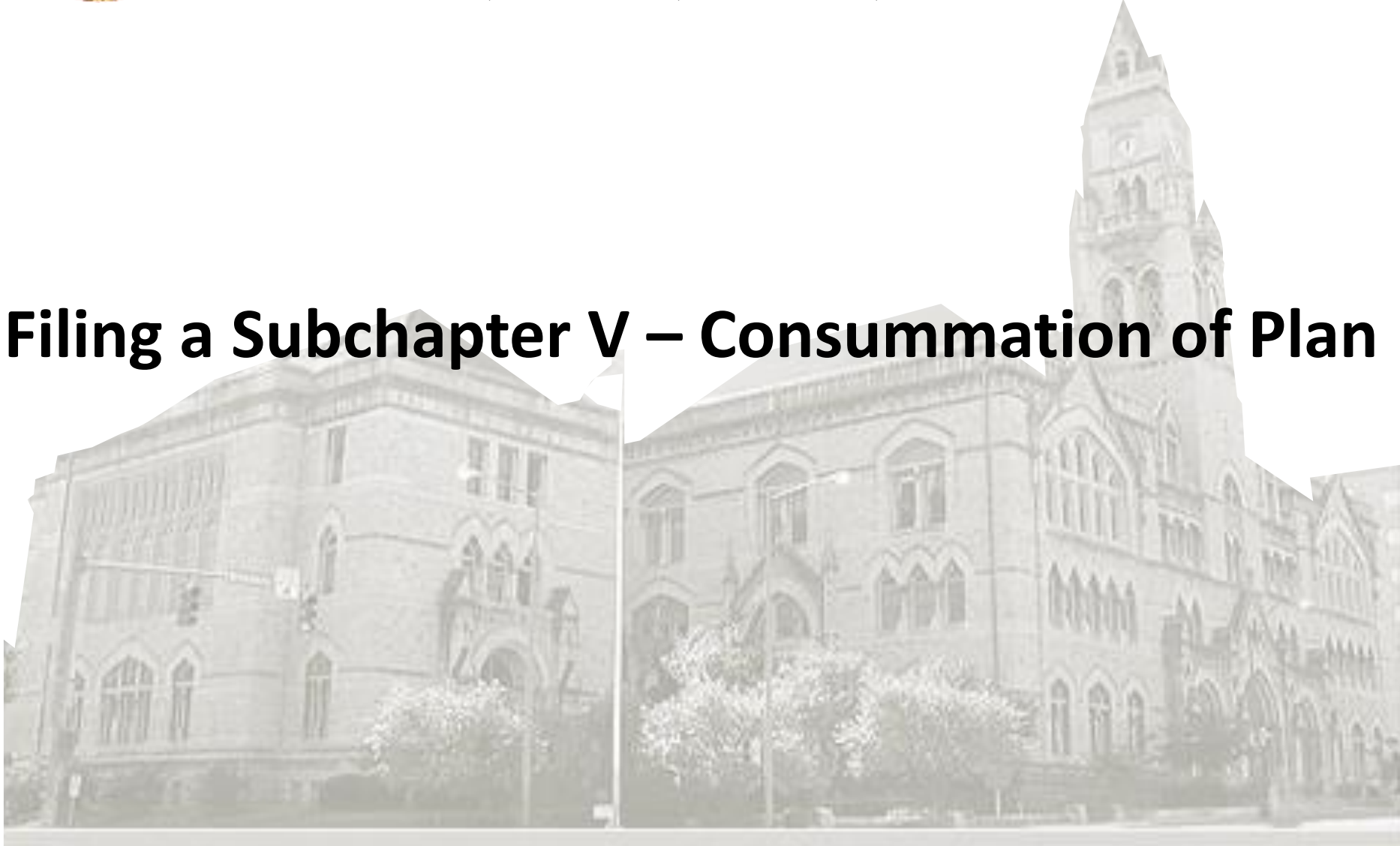
# **U.S. BANKRUPTCY COURT**

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**MIDDLE DISTRICT OF TENNESSEE**

**701 BROADWAY, ROOM 170, NASHVILLE, TENNESSEE 37203**

**Filing a Subchapter V – Consummation of Plan**





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 1

Browser address bar: <https://ecf-train.tnmb.circ6.dcn/cgi-bin/DisplayMenu.pl?BankruptcyEvents&id=1334651>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Browser menu: File Edit View Favorites Tools Help

ECF Bankruptcy Adversary Query Reports Utilities Search Logout

### Bankruptcy Events

<b>Appeals</b> <a href="#">Appeal</a>	<b>Miscellaneous (cont.)</b> <a href="#">Other / Notices</a> <a href="#">Plan, Ch 11 Disclosure Statement</a> <a href="#">Scheds/Statements/Amended Mailing List</a>	<b>Responses</b> <a href="#">LBR 9013 Response</a> <a href="#">Objection/Response..(DO NOT USE FOR 9013 Motions)</a> <a href="#">Objection to CH 11 Subchapter V Designation</a> <a href="#">Plan Objections</a>	<b>Reaffirmations</b> <a href="#">Reaffirmations Menu</a>	<b>Practitioners Handbook</b> <a href="#">Practitioners Handbook</a>	<b>Procedures (Right Click - Open in New Window)</b> <a href="#">Reaffirmations</a>
<b>Case Opening Events</b> <a href="#">Open BK Case</a> <a href="#">Open Related BK Case</a> <a href="#">Open Involuntary Case</a> <a href="#">Judge/Trustee Assignment</a> <a href="#">Upload list of creditors file</a>	<b>Motions</b> <a href="#">LBR 2081 First Day Motions</a> <a href="#">LBR 9013 Motions with Notice</a> <a href="#">LBR 9013 Notices Only</a> <a href="#">Other Motions/Applications</a>		<b>Procedures (Right Click - Open in New Window)</b> <a href="#">Expedited Matters</a>		
<b>Claims</b> <a href="#">Claim Actions</a> <a href="#">Creditor</a> <b>Maintenance...</b> <a href="#">File Claims</a> <a href="#">Speed-Claim</a>	<b>Proposed Order</b> <a href="#">Submitted / Expedited - Submitted Agreed / Submitted Agreed Expedited Orders</a>				
<b>Convert / Split / Deconsolidate</b> <a href="#">Convert</a> <a href="#">Reconvert</a> <a href="#">Split</a>					

Select Other/Notices

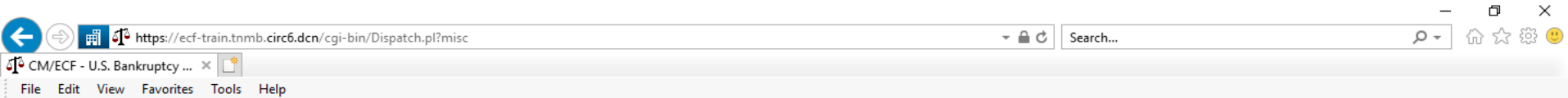


# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 2



#### Miscellaneous

Case Number

Enter Case Number

Next Clear

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



EXAMPLE

← → https://ecf-train.tnmb.circ6.dcn/cgi-bin/Dispatch.pl?misc 🔒 🔍 Search...

CM/ECF - U.S. Bankruptcy ...

File Edit View Favorites Tools Help

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout ?

Miscellaneous

Case Number

Find This Case

Next Clear



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 3

Browser address bar: <https://ecf-train.tnmb.circ6.dcn/cgi-bin/Dispatch.pl?385442906351582>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Browser menu: File Edit View Favorites Tools Help

ECF Navigation: Bankruptcy Adversary Query Reports Utilities Search Logout

Miscellaneous

3:20-bk-00020 KIT KATS

Type: bk Chapter: 11 v Office: 3 (Nashville)

Assets: y Case Flag: Subchapter\_V, SmBus

Available Events (click to select an event)

- Schedule H
- Schedule I
- Schedule J
- Schedule J-2
- Statement (Text) - BK
- Statement About Payment of Eviction Judgment (Form 101B)
- Statement in Support of Reaffirmation Agreement
- Statement of Operations (for Small Business)
- Statement of Sale
- Statistical Summary of Certain Liabilities
- Stipulation
- Subchapter V - Consummation of Plan**
- Subchapter V - Pre-Status Conference Report - Ch 11 Subchapter V
- Subpoena Return of Service
- Tax Documents
- Update EOUST Stats
- Voluntary Petition (Amended)
- Voluntary Petition (Chapter 11) Amended
- Waiver of the Service of Summons

Selected Event

Subchapter V - Consummation of Plan

Select Subchapter V – Consummation of Plan

Next Clear

Select Next

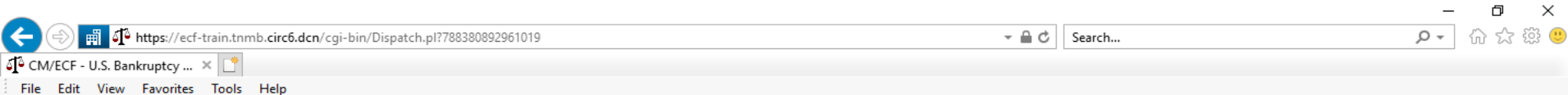


# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 4



#### Miscellaneous:

3:20-bk-00020 KIT KATS

Type: bk

Chapter: 11 v

Office: 3 (Nashville)

Assets: y

Case Flag: Subchapter\_V, SmBus

#### Select the Party:

BABY RUTH, [Creditor]
<b>KIT KATS, [Debtor]</b>
US TRUSTEE, [U.S. Trustee]

[Add/Create New Party](#)

Select the  
Party or  
Add/Create  
New Party

Next	Clear
------	-------

Select Next





# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 5



#### Miscellaneous:

[3:20-bk-00020 KIT KATS](#)

Type: bk

Chapter: 11 v

Office: 3 (Nashville)

Assets: y

Case Flag: Subchapter\_V, SmBus

☐ Refer to existing event(s)?

Next

Clear

Refer to  
existing  
event(s), if  
applicable

Select  
Next

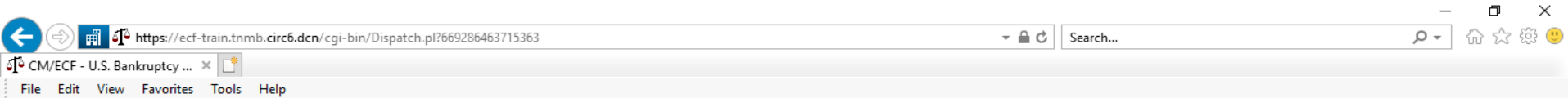


# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 6



#### Miscellaneous:

[3:20-bk-00020 KIT KATS](#)

Type: bk

Chapter: 11 v

Office: 3 (Nashville)

Assets: y

Case Flag: Subchapter\_V, SmBus

Filename

Browse...

Attach PDF

Attachments to Document: ☒ No ☐ Yes

Next

Clear

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



# EXAMPLE

← → 📄 🔍 https://ecf-train.tnmb.circ6.dcn/cgi-bin/Dispatch.pl?669286463715363 🔒 🔍 Search... 🏠 ☆ ⚙️ 😊

CM/ECF - U.S. Bankruptcy ... × 📄

File Edit View Favorites Tools Help

**ECF** Bankruptcy ▾ Adversary ▾ Query Reports ▾ Utilities ▾ Search Logout ?

**Miscellaneous:**

[3:20-bk-00020 KIT KATS](#)

Type: bk	Chapter: 11 v	Office: 3 (Nashville)
Assets: y	Case Flag: Subchapter_V, SmBus	

**Filename**

J:\test.pdf Browse...

**Attachments to Document:** ☒ No ☐ Yes

Next Clear



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 7



#### Miscellaneous:

[3:20-bk-00020 KIT KATS](#)

Type: bk

Chapter: 11 v

Office: 3 (Nashville)

Assets: y

Case Flag: Subchapter\_V, SmBus

Docket Text: Modify as Appropriate.

Notice of Consummation of Plan  . Filed on the behalf of: Debtor KIT KATS .  
(Amdatty)

Verify docket text

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 8



#### Miscellaneous:

[3:20-bk-00020 KIT KATS](#)

Type: bk

Chapter: 11 v

Office: 3 (Nashville)

Assets: y

Case Flag: Subchapter\_V, SmBus

Docket Text: Final Text

Notice of Consummation of Plan . Filed on the behalf of: Debtor KIT KATS. (Amdatty)

**Attention!!!** Submitting this screen commits this transaction. You will have no further opportunity to modify this submission if you continue.

Verify docket text, again

Select Next



# U.S. BANKRUPTCY COURT

## MIDDLE DISTRICT OF TENNESSEE



### STEP 9

Browser address bar: <https://ecf-train.tnmb.circ6.dcn/cgi-bin/Dispatch.pl?700381789187303>

Browser tabs: CM/ECF - U.S. Bankruptcy ...

Browser menu: File Edit View Favorites Tools Help

ECF Navigation: Bankruptcy Adversary Query Reports Utilities Search Logout

Miscellaneous:

[3:20-bk-00020 KIT KATS](#)

Type: bk Chapter: 11 v Office: 3 (Nashville)

Assets: y Case Flag: Subchapter\_V, SmBus

U.S. Bankruptcy Court

Middle District of Tennessee - TRAINING SYSTEM

Notice of Electronic Filing

The following transaction was received from Amdatty entered on 3/2/2020 at 9:38 AM CST and filed on 3/2/2020

Case Name: KIT KATS

Case Number: [320-bk-00020](#)

Document Number: [11](#)

Docket Text:

Notice of Consummation of Plan . Filed on the behalf of: Debtor KIT KATS. (Amdatty)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: J:\test.pdf

Electronic document Stamp:

[STAMP bkecfStamp\_ID=992623805 [Date=3/2/2020] [FileNumber=43359-0] [600fb4425ae10e015b56a7cd7d1c776774ff68d8ea85e5ab8c61b552e76d1913678c4f6471126154587dd70d19a548e347cf4ecdff00f43b5c438c8f699eb3291]]



# **U.S. BANKRUPTCY COURT**

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**MIDDLE DISTRICT OF TENNESSEE**

**701 BROADWAY, ROOM 170, NASHVILLE, TENNESSEE 37203**

Any questions regarding the use and filing of this ECF event can be directed to the Intake Department at 615-736-5584.

The Clerk encourages all ECF Filers and Users to practice the filing of ECF events by signing up and using the ECF Training System. To sign-up for ECF Train, please contact the Intake Department.

The Intake Department will provide information on how to locate an ECF event and commit the ECF event properly. The Clerk staff is unable to provide any legal advice, which includes, providing information as to what type of document should be filed in a given scenario.

ECF Filers and Users are highly encouraged to become familiar with the Local Bankruptcy Rules, ECF Procedures and EESA Procedures before committing any transaction in ECF.





# U.S. BANKRUPTCY COURT

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MIDDLE DISTRICT OF TENNESSEE

701 BROADWAY, ROOM 170, NASHVILLE, TENNESSEE 37203

## LEAP Networks

- **Connect to wireless network with Windows XP Service Pack 2.**
- **Right click the “wireless network connection” icon in the system tray (bottom left). Then choose “View Available Wireless Networks”.**
- **From list choose USBCPublic and click “Connect”.**
- **Enter network key, “Nashville”, and click “Connect”. (Nashville is case sensitive.)**
- **It should take several seconds to connect the first time. After that, the laptop should be on the Internet. In the future, when the laptop comes within range of this wireless hotspot, it will connect automatically and continue to use encryption code.**